

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
Debtors. : (Jointly Administered)  
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ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007  
DISALLOWING AND EXPUNGING CERTAIN (A) DUPLICATE AND AMENDED  
CLAIMS, (B) INSUFFICIENTLY DOCUMENTED CLAIMS, (C) CLAIMS NOT  
REFLECTED ON DEBTORS' BOOKS AND RECORDS, (D) UNTIMELY CLAIM, AND (E)  
CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS SUBJECT TO MODIFICATION,  
MODIFIED CLAIMS ASSERTING RECLAMATION, CONSENSUALLY MODIFIED AND  
REDUCED TORT CLAIMS, AND LIFT STAY PROCEDURES CLAIMS SUBJECT TO  
MODIFICATION IDENTIFIED IN TWENTIETH OMNIBUS CLAIMS OBJECTION

("TWENTIETH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Twentieth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed.  
R. Bankr. P. 3007 To Certain (A) Duplicate And Amended Claims, (B) Insufficiently  
Documented Claims, (C) Claims Not Reflected On Debtors' Books And Records, (D) Untimely  
Claim, And (E) Claims Subject To Modification, Tax Claims Subject To Modification, Modified  
Claims Asserting Reclamation, Consensually Modified And Reduced Tort Claims, And Lift Stay  
Procedures Claims Subject To Modification, dated August 24, 2007 (the "Twentieth Omnibus  
Claims Objection"),<sup>1</sup> of Delphi Corporation and certain of its subsidiaries and affiliates, debtors  
and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"); and upon

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<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the  
Twentieth Omnibus Claims Objection.

the record of the hearing held on the Twentieth Omnibus Claims Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>2</sup>

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B-1, B-2, C-1, C-2, C-3, D, E-1, E-2, E-3, E-4, E-5, F-1, F-2, F-3, F-4, F-5, F-6, F-7, and F-8, hereto was properly and timely served with a copy of the Twentieth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Twentieth Omnibus Claims Objection, and notice of the deadline for responding to the Twentieth Omnibus Claims Objection. No other or further notice of the Twentieth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Twentieth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Twentieth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Twentieth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A hereto under the column heading "Claim To Be Expunged" are either duplicates of other Claims filed with this Court or have been amended or superseded by later-filed Claims.

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<sup>2</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

D. The Claims listed on Exhibit B-1 contain insufficient documentation to support the Claims asserted (the "Insufficiently Documented Claims").

E. The Claim listed on Exhibit B-2 hereto contains insufficient documentation to support the Claim asserted and was also untimely filed pursuant to the Bar Date Order (the "Untimely Insufficiently Documented Claim").

F. The Claims listed on Exhibit C-1 hereto contain liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims").

G. The Claims listed on Exhibit C-2 hereto contain liabilities or dollar amounts that are not reflected on the Debtors' books and records and were also untimely filed pursuant to the Bar Date Order (the "Untimely Books And Records Claim").

H. The Claims listed on Exhibit C-3 hereto, which were filed by taxing authorities, contain liabilities or dollar amounts that are not reflected on the Debtors' books and records and were also untimely filed pursuant to the Bar Date Order (the "Untimely Books And Records Tax Claims").

I. The Claim listed on Exhibit D hereto was untimely filed pursuant to the Bar Date Order (the "Untimely Claim").

J. The Claims listed on Exhibit E-1 hereto (a) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (b) were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification").

K. The Tax Claims listed on Exhibit E-2 hereto are overstated and/or incorrectly assert secured or priority status (the "Tax Claims Subject To Modification").

L. The Claims listed on Exhibit E-3 hereto (a) (i) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) were filed and docketed against the wrong Debtor, and/or (iii) incorrectly assert secured or priority status and (b) assert a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement whereby the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand (with respect to (b)(i) and (ii), each, a "Reclamation Agreement"), subject to the Debtors' right to seek, at any time and notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claims Asserting Reclamation").

M. The Claims listed on Exhibit E-4 hereto are overstated and/or were filed and docketed against the wrong Debtor (the "Consensually Modified And Reduced Tort Claims").

N. The Claims listed on Exhibit E-5 hereto were settled pursuant to the Order Approving Procedures For Modifying Automatic Stay Under 11 U.S.C. § 362 To Allow For (I) Liquidating And Settling And/Or (II) Mediating Of Certain Prepetition Litigation Claims (Docket No. 4366) (the "Lift Stay Order"), entered on June 27, 2006 (the "Lift Stay Procedures Claims Subject To Modification").

O. The relief requested in the Twentieth Omnibus Claims Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Each "Claim To Be Expunged" listed on Exhibit A hereto is hereby disallowed and expunged in its entirety. Those Claims identified on Exhibit A as "Surviving Claims" shall remain on the Debtors' claims register, but shall remain subject to future objection by the Debtors and other parties-in-interest.

2. Each Insufficiently Documented Claim listed on Exhibit B-1 hereto is hereby disallowed and expunged in its entirety.

3. The Untimely Insufficiently Documented Claim listed on Exhibit B-2 hereto is hereby disallowed and expunged in its entirety.

4. Each Books And Records Claim listed on Exhibit C-1 hereto is hereby disallowed and expunged in its entirety.

5. Each Untimely Books And Records Claim listed on Exhibit C-2 hereto is hereby disallowed and expunged in its entirety.

6. Each Untimely Books And Records Tax Claim listed on Exhibit C-3 hereto is hereby disallowed and expunged in its entirety.

7. The Untimely Claim listed on Exhibit D hereto is hereby disallowed and expunged in its entirety.

8. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit E-1 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit E-1 shall be entitled to (a) recover for any Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the

"Claim As Modified" column, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit E-1, subject to the Debtors' right to further object to each such Claim Subject to Modification. The Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

9. Each "Claim As Docketed" amount and Debtor listed on Exhibit E-2 hereto is hereby revised to reflect the amount and classification listed as the "Claim As Modified." No Claimant listed on Exhibit E-2 shall be entitled to (a) recover for any Tax Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit E-2, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit E-2, subject to the Debtors' right to further object to each such Tax Claim Subject to Modification. The Tax Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

10. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit E-3 hereto is hereby revised to the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit E-3 shall be entitled to (a) recover for any Modified Claim Asserting Reclamation in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit E-3, and/or (c) assert a Claim against a Debtor whose case number

is not listed in the "Claim As Modified" column on Exhibit E-3, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation. The Modified Claims Asserting Reclamation shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

11. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit E-4 hereto is hereby revised to the amount and Debtors listed as the "Claim As Modified." No Claimant listed on Exhibit E-4 shall be entitled to (a) recover for any Consensually Modified And Reduced Tort Claim in an amount exceeding the dollar value listed as the "Modified Total" of the Claim and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit E-4, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit E-4. The Consensually Modified And Reduced Tort Claims shall remain on the claims register.

12. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit E-5 hereto is hereby revised to the amount listed as the "Claim As Modified." No Claimant listed on Exhibit E-5 shall be entitled to (a) recover for any Lift Stay Procedures Claim Subject To Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit E-5, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit E-5. The Lift Stay Procedures Claims Subject To Modification shall remain on the claims register.

13. With respect to each Claim for which a Response to the Twentieth Omnibus Claims Objection has been filed and served, and which has not been resolved by the parties, all of which Claims are listed on Exhibits F-1, F-2, F-3, F-4, F-5, F-6, F-7, and F-8,

hereto, the hearing regarding the objection to such Claims shall be adjourned to a future hearing date to be noticed by the Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Debtors' right to assert that any such Responses were untimely or otherwise deficient under the Claims Objection Procedures Order.

14. Entry of this order is without prejudice to the Debtors' right to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Twentieth Omnibus Claims Objection.

15. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against any of the Debtors.

16. This Court shall retain jurisdiction over the Debtors and the holders of Claims subject to the Twentieth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

17. Each of the objections by the Debtors to each Claim addressed in the Twentieth Omnibus Claims Objection and attached hereto as Exhibits A, B-1, B-2, C-1, C-2, C-3, D, E-1, E-2, E-3, E-4, E-5, F-1, F-2, F-3, F-4, F-5, F-6, F-7, and F-8, constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Claim that is the subject of the Twentieth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

18. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.



19. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Twentieth Omnibus Claims Objection.

Dated: New York, New York  
September \_\_\_\_, 2007

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UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A - DUPLICATE OR AMENDED CLAIMS

CLAIM TO BE EXPUNGED				SURVIVING CLAIM			
Claim Number:	16618	Debtor:	DELPHI CORPORATION (05-44481)	Claim Number:	16493	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
Date Filed:	07/02/2007			Date Filed:	01/22/2007		
Creditor's Name and Address:		Secured:		Creditor's Name and Address:		Secured:	
ALLEN COUNTY IN		Priority	\$122.24	ALLEN COUNTY IN TREASURER		Priority:	\$18,144.44
ONE E MAIN ST RM 100		Administrative:		TREASURER OF ALLEN COUNTY		Administrative:	
FORT WAYNE, IN 46802		Unsecured:		ONE E MAIN ST RM 100		Unsecured:	
				FORT WAYNE, IN 46802			
		Total:	\$122.24			Total:	\$18,144.44
Claim Number:	16619	Debtor:	DELPHI CORPORATION (05-44481)	Claim Number:	16493	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
Date Filed:	07/02/2007			Date Filed:	01/22/2007		
Creditor's Name and Address:		Secured:		Creditor's Name and Address:		Secured:	
ALLEN COUNTY IN		Priority	\$17,847.03	ALLEN COUNTY IN TREASURER		Priority:	\$18,144.44
PO BOX 2540		Administrative:		TREASURER OF ALLEN COUNTY		Administrative:	
FORT WAYNE, IN 46801		Unsecured:		ONE E MAIN ST RM 100		Unsecured:	
				FORT WAYNE, IN 46802			
		Total:	\$17,847.03			Total:	\$18,144.44
Claim Number:	127	Debtor:	DELPHI CORPORATION (05-44481)	Claim Number:	15664	Debtor:	DELPHI CORPORATION (05-44481)
Date Filed:	10/24/2005			Date Filed:	07/31/2006		
Creditor's Name and Address:		Secured:		Creditor's Name and Address:		Secured:	
DUN & BRADSTREET		Priority		DUN & BRADSTREET		Priority:	
ATTN WENDY FINNEGAN		Administrative:		PO BOX 5126		Administrative:	
PO BOX 5126		Unsecured:	\$91,461.50	TIMONIUM, MD 21094		Unsecured:	\$103,442.63
TIMONIUM, MD 21094							
		Total:	\$91,461.50			Total:	\$103,442.63
Claim Number:	16625	Debtor:	DELPHI CORPORATION (05-44481)	Claim Number:	4733	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
Date Filed:	07/13/2007			Date Filed:	05/04/2006		
Creditor's Name and Address:		Secured:	\$331.57	Creditor's Name and Address:		Secured:	\$432.23
MARION COUNTY TAX COLLECTOR OFFICE		Priority		MARION COUNTY TAX COLLECTOR		Priority:	
PO BOX 970		Administrative:		PO BOX 970		Administrative:	
OCALA, FL 34478-0970		Unsecured:		OCALA, FL 34478-0970		Unsecured:	
		Total:	\$331.57			Total:	\$432.23
Claim Number:	9684	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)	Claim Number:	16609	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
Date Filed:	07/17/2006			Date Filed:	06/04/2007		
Creditor's Name and Address:		Secured:		Creditor's Name and Address:		Secured:	
PRECISION RESOURCE KENTUCKY DIVISION		Priority		PRECISION RESOURCE INC KY DIV		Priority:	
PO BOX 30375		Administrative:		25 FOREST PARKWAY		Administrative:	
HARTFORD, CT 06150		Unsecured:	\$143,262.13	SHELTON, CT 06484		Unsecured:	\$193,633.16
		Total:	\$143,262.13			Total:	\$193,633.16

\*UNL stands for unliquidated

EXHIBIT A - DUPLICATE OR AMENDED CLAIMS

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Claim Number:	9363	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC	Claim Number:	16620
Date Filed:	07/05/2006		(05-44640)	Date Filed:	07/02/2007
Creditor's Name and Address:		Secured:		Creditor's Name and Address:	
STATE OF WISCONSIN DEPARTMENT OF REVENUE		Priority	\$493,781.97	STATE OF WISCONSIN DEPARTMENT OF REVENUE	
PO BOX 8901		Administrative:		PO BOX 8901	
MADISON, WI 53708-8901		Unsecured:	\$733,539.81	MADISON, WI 53708-8901	
		Total:	\$1,227,321.78		
				Total:	\$4,528.25

Total Claims to be Expunged: 6  
Total Asserted Amount to be Expunged: \$1,480,346.25

\*UNL stands for unliquidated

**EXHIBIT B-1 - INSUFFICIENTLY DOCUMENTED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
INDUSTRIAL DISTRIBUTION GROUP 3100 FARMTRAIL RD YORK, PA 17402	1501	Secured: Priority: \$11,418.78 Administrative: Unsecured: _____ Total: \$11,418.78	01/10/2006	DELPHI CORPORATION (05-44481)
OLDE TOWN EXPRESS C O MICKY ONKS PO BOX 833 JONESBOROUGH, TN 37659	3703	Secured: Priority: Administrative: Unsecured: \$1,026.75 Total: \$1,026.75	05/01/2006	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	208	Secured: Priority: Administrative: Unsecured: \$750.00 Total: \$750.00	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	214	Secured: Priority: Administrative: Unsecured: \$2,780.65 Total: \$2,780.65	10/31/2005	DELPHI CORPORATION (05-44481)

**Total: 4 \$15,976.18**

**EXHIBIT B-2 - UNTIMELY INSUFFICIENTLY DOCUMENTED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
WILLIE C PEAVEY 336 LEXINGTON AVE DAYTON, OH 45407-2044	16623	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	07/10/2007	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>1</b>		<b>UNL</b>

**EXHIBIT C-1 - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
ACCESS ELECTRONICS INC 4190 GROVE AVE GURNEE, IL 60031	10399	Secured: Priority: Administrative: Unsecured: \$67,970.98 Total: \$67,970.98	07/24/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ACE DORAN HAULING AND RIGGING CO PO BOX 632496 CINCINNATI, OH 45263-2496	2946	Secured: Priority: Administrative: Unsecured: \$592.89 Total: \$592.89	04/27/2006	DELPHI CORPORATION (05-44481)
DEBELLO INVESTORS LLC WEXFORD CAPITAL LLC 411 PUTNAM AVE GREENWICH, CT 06830	11887	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	07/28/2006	DELPHI CORPORATION (05-44481)
DELPHI CORP DERIVATIVELY BY SHAWN DANGERFIELD AMBER L ECK LERACH COUGHLIN STOIA GELLER RUDMAN & ROBBINS 655 W BROADWAY STE 1900 SAN DIEGO, CA 92101	14763	Secured: Priority: \$100,000,000.00 Administrative: Unsecured: Total: \$100,000,000.00	07/31/2006	DELPHI CORPORATION (05-44481)
FRANKENMUTH MUTAL INSURANCE GROUP PO BOX 1988 MONTGOMERY, AL 36102	1089	Secured: Priority: Administrative: Unsecured: \$167,224.87 Total: \$167,224.87	12/09/2005	DELPHI CORPORATION (05-44481)
GREAT LAKES MECHANICAL INC GREAT LAKES SERVICE GROUP 3821 MAPLE ST DEARBORN, MI 48126	7350	Secured: Priority: Administrative: Unsecured: \$4,588.00 Total: \$4,588.00	06/02/2006	DELPHI CORPORATION (05-44481)
IOTA INVESTORS LLC WEXFORD CAPITAL LLC 411 PUTNAM AVE GREENWICH, CT 06830	11890	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	07/28/2006	DELPHI CORPORATION (05-44481)

\*UNL stands for unliquidated

**EXHIBIT C-1 - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
MARILYN R RICH 4193 NW 60TH CIRCLE BOCA RATON, FL 33486	11131	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	07/26/2006	DELPHI CORPORATION (05-44481)
MORRIS CANTOR LUKASIK DOLCE & PANEPINTO PC ATTORNEYS FOR PLAINTIFF 1000 LIBERTY BLDG BUFFALO, NY 14202	10489	Secured: Priority: Administrative: Unsecured: \$66,666.66 Total: \$66,666.66	07/24/2006	DELPHI CORPORATION (05-44481)
NEAL C FOLCK JAMES R GREENE III & ASSOCIATES LIBERTY TOWER STE 900 120 WEST SECOND ST DAYTON, OH 45402	14805	Secured: Priority: \$10,000.00 Administrative: Unsecured: Total: \$10,000.00	07/31/2006	DELPHI CORPORATION (05-44481)
NEW YORK STATE DEPARTMENT OF HEALTH NYS OFFICE OF THE ATTORNEY GENERAL 120 BROADWAY NEW YORK, NY 10271	1879	Secured: Priority: Administrative: Unsecured: \$619.08 Total: \$619.08	02/06/2006	DELPHI CORPORATION (05-44481)
NIAGARA MOHAWK PO BOX 5026 BUFFALO, NY 14205	567	Secured: Priority: Administrative: Unsecured: \$77,223.30 Total: \$77,223.30	11/14/2005	DELPHI CORPORATION (05-44481)
PIEDMONT NATURAL GAS COMPANY 4339 S TRYON ST CHARLOTTE, NC 28217-1733	2108	Secured: Priority: Administrative: Unsecured: \$81.59 Total: \$81.59	02/23/2006	DELPHI CORPORATION (05-44481)
PLAINTIFF CLASS IN BERNSTEIN V DELPHI TRUST I ET AL IN RE DELPHI SECURITIES DERIVATIVE & ERISA LITIG C O KANTROWITZ GOLDHAMER & GRAIFMAN PC 747 CHESTNUT RIDGE RD CHESTNUT RIDGE, NY 10977	14298	Secured: Priority: Administrative: Unsecured: \$250,000,000.00 Total: \$250,000,000.00	07/31/2006	DELPHI CORPORATION (05-44481)

\*UNL stands for unliquidated

**EXHIBIT C-1 - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
ROSS MARION AND WILLIAM FRANK D ALLEN ESQ ONE CENTENNIAL SQUARE PO BOX 3000 HADDONFIELD, NJ 08033-0968	7594	Secured: Priority: Administrative: Unsecured: <u>\$250,000.00</u> Total: <u>\$250,000.00</u>	06/07/2006	DELPHI CORPORATION (05-44481)
UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204	2174	Secured: Priority: Administrative: Unsecured: <u>\$234,500.00</u> Total: <u>\$234,500.00</u>	03/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
WEXFORD CAPITAL LLC 411 PUTNAM AVE GREENWICH, CT 06830	11889	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	07/28/2006	DELPHI CORPORATION (05-44481)
WEXFORD CATALYST INVESTORS LLC WEXFORD CAPITAL LLC 411 PUTNAM AVE GREENWICH, CT 06830	11891	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	07/28/2006	DELPHI CORPORATION (05-44481)
WEXFORD SPECTRUM TRADING LTD WEXFORD CAPITAL LLC 411 PUTNAM AVE GREENWICH, CT 06830	11888	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	07/28/2006	DELPHI CORPORATION (05-44481)

**Total: 19 \$350,879,467.37**

\*UNL stands for unliquidated



**EXHIBIT C-2 - UNTIMELY BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
JOSE C ALFARO AND MARTHA ALFARO 1301 OAK ST HAYS, KS 67601	16471	Secured: Priority: Administrative: Unsecured: <u>\$500,000.00</u> Total: <u>\$500,000.00</u>	01/04/2007	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>1</b>		<b>\$500,000.00</b>

**EXHIBIT C-3 - UNTIMELY BOOKS AND RECORDS TAX CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16546	Secured: Priority: Administrative: \$1,158,884.07 Unsecured: Total: \$1,158,884.07	02/20/2007	DELPHI CORPORATION (05-44481)
STATE OF WISCONSIN DEPARTMENT OF REVENUE PO BOX 8901 MADISON, WI 53708-8901	16620	Secured: Priority: Administrative: Unsecured: \$4,528.25 Total: \$4,528.25	07/02/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

**Total: 2 \$1,163,412.32**

**EXHIBIT C-4 - UNTIMELY BOOKS AND RECORDS TAX CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16546	Secured: Priority: Administrative: \$1,158,884.07 Unsecured: Total: \$1,158,884.07	02/20/2007	DELPHI CORPORATION (05-44481)
STATE OF WISCONSIN DEPARTMENT OF REVENUE PO BOX 8901 MADISON, WI 53708-8901	16620	Secured: Priority: Administrative: Unsecured: \$4,528.25 Total: \$4,528.25	07/02/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

**Total: 2 \$1,163,412.32**

**EXHIBIT D - UNTIMELY CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
LEED STEEL COMPANY 228 SAWYER AVE TONAWANDA, NY 14150	16566	Secured: Priority: Administrative: Unsecured: <u>\$1,453.62</u> Total: <u>\$1,453.62</u>	03/06/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>1</b>		<b>\$1,453.62</b>

**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 10118</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$194,813.34</div> <div>Filing Creditor Name and Address:</div> <div>AAVID THERMALLOY LLC</div> <div>1 EAGLE SQ STE 509</div> <div>CONCORD, NH 03301</div>	<div>Claim Holder Name and Address</div> <div>ARGO PARTNERS</div> <div>12 W 37TH ST 9TH FL</div> <div>NEW YORK, NY 10018</div> <div>Docketed Total: \$194,813.34</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$194,813.34</div></div><div>\$194,813.34</div></div>	<div>Modified Total: \$193,811.34</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$193,811.34</div></div><div>\$193,811.34</div></div>
<div>Claim: 16469</div> <div>Date Filed: 12/28/2006</div> <div>Docketed Total: \$48,533.56</div> <div>Filing Creditor Name and Address:</div> <div>ACE RENT A CAR INC</div> <div>5773 W WASHINGTON ST</div> <div>INDIANAPOLIS, IN 46241</div>	<div>Claim Holder Name and Address</div> <div>LONGACRE MASTER FUND LTD</div> <div>810 SEVENTH AVE 22ND FL</div> <div>NEW YORK, NY 10019</div> <div>Docketed Total: \$48,533.56</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$48,533.56</div></div><div>\$48,533.56</div></div>	<div>Modified Total: \$39,769.63</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$39,769.63</div></div><div>\$39,769.63</div></div>
<div>Claim: 7702</div> <div>Date Filed: 06/09/2006</div> <div>Docketed Total: \$41,500.23</div> <div>Filing Creditor Name and Address:</div> <div>ADT SECURITY SERVICES</div> <div>14200 E EXPOSITION AVE</div> <div>AURORA, CO 80012</div>	<div>Claim Holder Name and Address</div> <div>ADT SECURITY SERVICES</div> <div>14200 E EXPOSITION AVE</div> <div>AURORA, CO 80012</div> <div>Docketed Total: \$41,500.23</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$41,500.23</div></div><div>\$41,500.23</div></div>	<div>Modified Total: \$20,269.57</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$20,269.57</div></div><div>\$20,269.57</div></div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 2593 Date Filed: 04/10/2006 Docketed Total: \$92,815.91 Filing Creditor Name and Address: AMERICAN MESSAGING 32255 NORTHWESTERN HWY STE 143 FARMINGTON HILLS, MI 48334	Claim Holder Name and Address  AMERICAN MESSAGING 32255 NORTHWESTERN HWY STE 143 FARMINGTON HILLS, MI 48334  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$92,815.91</td></tr><tr><td></td><td></td><td></td><td>\$92,815.91</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$92,815.91				\$92,815.91	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$84,526.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$84,526.00</td></tr><tr><td></td><td></td><td></td><td>\$84,526.00</td></tr></table>			Modified Total:	\$84,526.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,526.00				\$84,526.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$92,815.91																											
			\$92,815.91																											
		Modified Total:	\$84,526.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$84,526.00																											
			\$84,526.00																											
Claim: 10716 Date Filed: 07/25/2006 Docketed Total: \$693,692.38 Filing Creditor Name and Address: AMPHENOL CORP AMPHENOL RF 4 OLD NEWTON RD DANBURY, CT 06810	Claim Holder Name and Address  AMPHENOL CORP AMPHENOL RF 4 OLD NEWTON RD DANBURY, CT 06810  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44624</td><td></td><td></td><td>\$693,692.38</td></tr><tr><td></td><td></td><td></td><td>\$693,692.38</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$693,692.38				\$693,692.38	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$687,494.02</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44624</td><td></td><td></td><td>\$687,494.02</td></tr><tr><td></td><td></td><td></td><td>\$687,494.02</td></tr></table>			Modified Total:	\$687,494.02	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$687,494.02				\$687,494.02
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624			\$693,692.38																											
			\$693,692.38																											
		Modified Total:	\$687,494.02																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624			\$687,494.02																											
			\$687,494.02																											
Claim: 10058 Date Filed: 07/20/2006 Docketed Total: \$13,388.20 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF MOONEY GENERAL PAPER CO ATTN DAVID S LEINARD 535 MADISON AVE 15TH FLOOR NEW YORK, NY 10022	Claim Holder Name and Address  AMROC INVESTMENTS LLC AS ASSIGNEE OF MOONEY GENERAL PAPER CO 535 MADISON AVE 15TH FL NEW YORK, NY 10022  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,388.20</td></tr><tr><td></td><td></td><td></td><td>\$13,388.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,388.20				\$13,388.20	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$10,022.40</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,022.40</td></tr><tr><td></td><td></td><td></td><td>\$10,022.40</td></tr></table>			Modified Total:	\$10,022.40	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,022.40				\$10,022.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$13,388.20																											
			\$13,388.20																											
		Modified Total:	\$10,022.40																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$10,022.40																											
			\$10,022.40																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 8967</div> <div>Date Filed: 07/05/2006</div> <div>Docketed Total: \$441.26</div> <div>Filing Creditor Name and Address: B AND T EXPRESS 9039 W KELLY RD LAKE CITY, MI 49651</div>	<div>Claim Holder Name and Address</div> <div>B AND T EXPRESS 9039 W KELLY RD LAKE CITY, MI 49651</div> <div>Docketed Total: \$441.26</div> <div><div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$441.26</div></div></div><div>\$441.26</div></div>	<div>Modified Total: \$302.90</div> <div><div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$302.90</div></div></div><div>\$302.90</div></div>
<div>Claim: 11459</div> <div>Date Filed: 07/27/2006</div> <div>Docketed Total: \$156,246.02</div> <div>Filing Creditor Name and Address: BAILEY MFG CO LLC 10987 BENNETT STATE RD FORESTVILLE, NY 14062</div>	<div>Claim Holder Name and Address</div> <div>BAILEY MFG CO LLC 10987 BENNETT STATE RD FORESTVILLE, NY 14062</div> <div>Docketed Total: \$156,246.02</div> <div><div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$156,246.02</div></div></div><div>\$156,246.02</div></div>	<div>Modified Total: \$156,246.02</div> <div><div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$156,246.02</div></div></div><div>\$156,246.02</div></div>
<div>Claim: 1415</div> <div>Date Filed: 12/30/2005</div> <div>Docketed Total: \$6,421.37</div> <div>Filing Creditor Name and Address: BALZERS INC 2511 TECHNOLOGY DR STE 114 ELGIN, IL 60123</div>	<div>Claim Holder Name and Address</div> <div>BALZERS INC 2511 TECHNOLOGY DR STE 114 ELGIN, IL 60123</div> <div>Docketed Total: \$6,421.37</div> <div><div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$6,421.37</div></div></div><div>\$6,421.37</div></div>	<div>Modified Total: \$4,805.65</div> <div><div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$4,805.65</div></div></div><div>\$4,805.65</div></div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 9881 Date Filed: 07/19/2006 Docketed Total: \$54,725.45 Filing Creditor Name and Address: BROWN & SHARPE INC BROWN & SHARPE MFG CP 200 FRENCHTOWN RD NORTH KINGSTOWN, RI 02852	Claim Holder Name and Address  BROWN & SHARPE INC BROWN & SHARPE MFG CP 200 FRENCHTOWN RD NORTH KINGSTOWN, RI 02852  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$54,725.45</td></tr><tr><td></td><td></td><td></td><td>\$54,725.45</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$54,725.45				\$54,725.45	  <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$54,725.45											
			\$54,725.45											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated



EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 972</div> <div>Date Filed: 12/02/2005</div> <div>Docketed Total: \$13,629.56</div> <div>Filing Creditor Name and Address: CENTRAL FREIGHT LINES INC PO BOX 2638 WACO, TX 76702-2638</div>	<div>Claim Holder Name and Address</div> <div>CENTRAL FREIGHT LINES INC PO BOX 2638 WACO, TX 76702-2638</div> <div>Docketed Total: \$13,629.56</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$13,629.56</div></div><div>\$13,629.56</div></div>	<div>Modified Total: \$13,629.56</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$13,629.56</div></div><div>\$13,629.56</div></div>
<div>Claim: 8237</div> <div>Date Filed: 06/19/2006</div> <div>Docketed Total: \$20,906.18</div> <div>Filing Creditor Name and Address: CITY OF COLUMBUS 910 DUBLIN RD COLUMBUS, OH 43215</div>	<div>Claim Holder Name and Address</div> <div>CITY OF COLUMBUS 910 DUBLIN RD COLUMBUS, OH 43215</div> <div>Docketed Total: \$20,906.18</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$20,906.18</div></div><div>\$20,906.18</div></div>	<div>Modified Total: \$20,906.18</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$20,906.18</div></div><div>\$20,906.18</div></div>
<div>Claim: 2268</div> <div>Date Filed: 03/13/2006</div> <div>Docketed Total: \$20,941.97</div> <div>Filing Creditor Name and Address: CITY OF ROCHESTER DEPARTMENT OF LAW 30 CHURCH STREET ROCHESTER, NY 14614</div>	<div>Claim Holder Name and Address</div> <div>CITY OF ROCHESTER DEPARTMENT OF LAW 30 CHURCH STREET ROCHESTER, NY 14614</div> <div>Docketed Total: \$20,941.97</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$20,941.97</div></div><div>\$20,941.97</div></div>	<div>Modified Total: \$19,334.43</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$19,334.43</div></div><div>\$19,334.43</div></div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 8243 Date Filed: 06/20/2006 Docketed Total: \$5,080.10 Filing Creditor Name and Address: COYOTE INDUSTRIAL HARDWARE INC 3012 PRODUCTION COURT DAYTON, OH 45414	Claim Holder Name and Address  COYOTE INDUSTRIAL HARDWARE INC 3012 PRODUCTION COURT DAYTON, OH 45414  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,080.10</td></tr><tr><td></td><td></td><td></td><td>\$5,080.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,080.10				\$5,080.10	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,080.10</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,080.10</td></tr><tr><td></td><td></td><td></td><td>\$5,080.10</td></tr></table>			Modified Total:	\$5,080.10	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,080.10				\$5,080.10				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$5,080.10																															
			\$5,080.10																															
		Modified Total:	\$5,080.10																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$5,080.10																															
			\$5,080.10																															
Claim: 418 Date Filed: 11/07/2005 Docketed Total: \$4,411.20 Filing Creditor Name and Address: DUKE ENERGY CORPORATION PO BOX 1244 CHARLOTTE, NC 28201-1244	Claim Holder Name and Address  DUKE ENERGY CORPORATION PO BOX 1244 CHARLOTTE, NC 28201-1244  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,411.20</td></tr><tr><td></td><td></td><td></td><td>\$4,411.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,411.20				\$4,411.20	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,411.20</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44539</td><td></td><td></td><td>\$4,411.20</td></tr><tr><td></td><td></td><td></td><td>\$4,411.20</td></tr></table>			Modified Total:	\$4,411.20	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44539			\$4,411.20				\$4,411.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$4,411.20																															
			\$4,411.20																															
		Modified Total:	\$4,411.20																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44539			\$4,411.20																															
			\$4,411.20																															
Claim: 15664 Date Filed: 07/31/2006 Docketed Total: \$103,442.63 Filing Creditor Name and Address: DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address  DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$103,442.63</td></tr><tr><td></td><td></td><td></td><td>\$103,442.63</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$103,442.63				\$103,442.63	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$51,355.42</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$51,355.42</td></tr><tr><td>05-44481</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$51,355.42</td></tr></table>			Modified Total:	\$51,355.42	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$51,355.42	05-44481			\$0.00				\$51,355.42
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$103,442.63																															
			\$103,442.63																															
		Modified Total:	\$51,355.42																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$51,355.42																															
05-44481			\$0.00																															
			\$51,355.42																															

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**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 14400 Date Filed: 07/31/2006 Docketed Total: \$95,539.00 Filing Creditor Name and Address: EL PASO ELECTRIC CO 100 N STANTON EL PASO, TX 79901	Claim Holder Name and Address  EL PASO ELECTRIC CO 100 N STANTON EL PASO, TX 79901  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$95,539.00</td></tr><tr><td></td><td></td><td></td><td>\$95,539.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$95,539.00				\$95,539.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$55,463.35</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$55,463.35</td></tr><tr><td></td><td></td><td></td><td>\$55,463.35</td></tr></table>			Modified Total:	\$55,463.35	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$55,463.35				\$55,463.35				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$95,539.00																															
			\$95,539.00																															
		Modified Total:	\$55,463.35																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$55,463.35																															
			\$55,463.35																															
Claim: 10718 Date Filed: 07/25/2006 Docketed Total: \$958,965.92 Filing Creditor Name and Address: EQUISTAR CHEMICALS LP 1221 MC KINNEY STE 1500 HOUSTON, TX 77010	Claim Holder Name and Address  EQUISTAR CHEMICALS LP 1221 MC KINNEY STE 1500 HOUSTON, TX 77010  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$545,000.06</td><td></td><td>\$413,965.86</td></tr><tr><td></td><td>\$545,000.06</td><td></td><td>\$413,965.86</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$545,000.06		\$413,965.86		\$545,000.06		\$413,965.86	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$450,000.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$0.00</td><td></td><td></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$450,000.00</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$450,000.00</td></tr></table>			Modified Total:	\$450,000.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$0.00			05-44640			\$450,000.00		\$0.00		\$450,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$545,000.06		\$413,965.86																															
	\$545,000.06		\$413,965.86																															
		Modified Total:	\$450,000.00																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$0.00																																	
05-44640			\$450,000.00																															
	\$0.00		\$450,000.00																															
Claim: 10349 Date Filed: 07/24/2006 Docketed Total: \$10,310.02 Filing Creditor Name and Address: FERGUSON ENTERPRISES INC 12500 JEFFERSON AVE NEWPORT NEWS, VA 23602-4314	Claim Holder Name and Address  FERGUSON ENTERPRISES INC 12500 JEFFERSON AVE NEWPORT NEWS, VA 23602-4314  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$10,310.02</td></tr><tr><td></td><td></td><td></td><td>\$10,310.02</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$10,310.02				\$10,310.02	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$10,310.02</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,310.02</td></tr><tr><td></td><td></td><td></td><td>\$10,310.02</td></tr></table>			Modified Total:	\$10,310.02	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,310.02				\$10,310.02				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$10,310.02																															
			\$10,310.02																															
		Modified Total:	\$10,310.02																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$10,310.02																															
			\$10,310.02																															

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 666 Date Filed: 11/18/2005 Docketed Total: \$20,756.67 Filing Creditor Name and Address: FLUKE CORPORATION PO BOX 9090 EVERETT, WA 98206-9090	Claim Holder Name and Address  FLUKE CORPORATION PO BOX 9090 EVERETT, WA 98206-9090  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$20,756.67</td></tr><tr><td></td><td></td><td></td><td>\$20,756.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,756.67				\$20,756.67	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$19,790.67</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44482</td><td></td><td></td><td>\$183.00</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$19,607.67</td></tr><tr><td></td><td></td><td></td><td>\$19,790.67</td></tr></table>			Modified Total:	\$19,790.67	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44482			\$183.00	05-44640			\$19,607.67				\$19,790.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$20,756.67																															
			\$20,756.67																															
		Modified Total:	\$19,790.67																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44482			\$183.00																															
05-44640			\$19,607.67																															
			\$19,790.67																															
Claim: 5982 Date Filed: 05/16/2006 Docketed Total: \$5,309.70 Filing Creditor Name and Address: FUTURE DIE CAST & ENGINEERING INC 14100 ROCCO CT SHELBY TOWNSHIP, MI 48315	Claim Holder Name and Address  FUTURE DIE CAST & ENGINEERING INC 14100 ROCCO CT SHELBY TOWNSHIP, MI 48315  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,309.70</td></tr><tr><td></td><td></td><td></td><td>\$5,309.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,309.70				\$5,309.70	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,106.30</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,106.30</td></tr><tr><td></td><td></td><td></td><td>\$5,106.30</td></tr></table>			Modified Total:	\$5,106.30	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,106.30				\$5,106.30				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$5,309.70																															
			\$5,309.70																															
		Modified Total:	\$5,106.30																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$5,106.30																															
			\$5,106.30																															
Claim: 7325 Date Filed: 06/01/2006 Docketed Total: \$388,310.09 Filing Creditor Name and Address: GOODYEAR CANADA INC 1144 E MARKET ST AKRON, OH 44316	Claim Holder Name and Address  JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$388,310.09</td></tr><tr><td></td><td></td><td></td><td>\$388,310.09</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$388,310.09				\$388,310.09	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$363,079.29</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$363,079.29</td></tr><tr><td></td><td></td><td></td><td>\$363,079.29</td></tr></table>			Modified Total:	\$363,079.29	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$363,079.29				\$363,079.29				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$388,310.09																															
			\$388,310.09																															
		Modified Total:	\$363,079.29																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$363,079.29																															
			\$363,079.29																															

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 2058 Date Filed: 02/17/2006 Docketed Total: \$49,978.89 Filing Creditor Name and Address: HAERTER STANZTECHNIK GMBH GUTENBERGSTRASSE 8 KONIGSBACH STEIN, 75203	Claim Holder Name and Address  HAIN CAPITAL INVESTORS LLC 301 ROUTE 17 6TH FL RUTHERFORD, NJ 07070  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$49,978.89</td></tr><tr><td></td><td></td><td></td><td>\$49,978.89</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$49,978.89				\$49,978.89	   
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$49,978.89											
			\$49,978.89											

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\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 14110 Date Filed: 07/31/2006 Docketed Total: \$389,977.54 Filing Creditor Name and Address: HONEYWELL INTERNATIONAL S & C 1140 W WARNER RD BLDG 1233 M TEMPE, AZ 85284	Claim Holder Name and Address  HONEYWELL INTERNATIONAL S & C 1140 W WARNER RD BLDG 1233 M TEMPE, AZ 85284  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$389,977.54</td></tr><tr><td></td><td></td><td></td><td>\$389,977.54</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$389,977.54				\$389,977.54	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$378,251.23</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$378,251.23</td></tr><tr><td></td><td></td><td></td><td>\$378,251.23</td></tr></table>			Modified Total:	\$378,251.23	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$378,251.23				\$378,251.23
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$389,977.54																											
			\$389,977.54																											
		Modified Total:	\$378,251.23																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$378,251.23																											
			\$378,251.23																											
Claim: 14236 Date Filed: 07/31/2006 Docketed Total: \$588,927.08 Filing Creditor Name and Address: IR EPI SERVICES INC SHEPPARD MULLIN RICHTER & HAMPTON LLP 333 S HOPE ST 48TH FLOOR LOS ANGELES, CA 90071	Claim Holder Name and Address  IR EPI SERVICES INC SHEPPARD MULLIN RICHTER & HAMPTON LLP 333 S HOPE ST 48TH FLOOR LOS ANGELES, CA 90071  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$588,927.08</td></tr><tr><td></td><td></td><td></td><td>\$588,927.08</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$588,927.08				\$588,927.08	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$488,834.60</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$488,834.60</td></tr><tr><td></td><td></td><td></td><td>\$488,834.60</td></tr></table>			Modified Total:	\$488,834.60	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$488,834.60				\$488,834.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$588,927.08																											
			\$588,927.08																											
		Modified Total:	\$488,834.60																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$488,834.60																											
			\$488,834.60																											
Claim: 11040 Date Filed: 07/26/2006 Docketed Total: \$4,224.00 Filing Creditor Name and Address: JB HUNT TRANSPORTATION INC PO BOX 130 LOWELL, AR 72745	Claim Holder Name and Address  JB HUNT TRANSPORTATION INC PO BOX 130 LOWELL, AR 72745  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,224.00</td></tr><tr><td></td><td></td><td></td><td>\$4,224.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,224.00				\$4,224.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,224.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,224.00</td></tr><tr><td></td><td></td><td></td><td>\$4,224.00</td></tr></table>			Modified Total:	\$4,224.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,224.00				\$4,224.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$4,224.00																											
			\$4,224.00																											
		Modified Total:	\$4,224.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,224.00																											
			\$4,224.00																											

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 15567 Date Filed: 07/31/2006 Docketed Total: \$151,311.95 Filing Creditor Name and Address: KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018	Claim Holder Name and Address  KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$151,311.95</td></tr><tr><td></td><td></td><td></td><td>\$151,311.95</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$151,311.95				\$151,311.95	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$151,311.95</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$151,311.95</td></tr><tr><td></td><td></td><td></td><td>\$151,311.95</td></tr></table>			Modified Total:	\$151,311.95	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$151,311.95				\$151,311.95
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$151,311.95																											
			\$151,311.95																											
		Modified Total:	\$151,311.95																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$151,311.95																											
			\$151,311.95																											
Claim: 642 Date Filed: 11/17/2005 Docketed Total: \$1,703,785.68 Filing Creditor Name and Address: KAUMAGRAPH FLINT CORPORATION 4705 INDUSTRIAL DR MILLINGTON, MI 48746	Claim Holder Name and Address  KAUMAGRAPH FLINT CORPORATION 4705 INDUSTRIAL DR MILLINGTON, MI 48746  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,703,785.68</td></tr><tr><td></td><td></td><td></td><td>\$1,703,785.68</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,703,785.68				\$1,703,785.68	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,655,726.96</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,655,726.96</td></tr><tr><td></td><td></td><td></td><td>\$1,655,726.96</td></tr></table>			Modified Total:	\$1,655,726.96	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,655,726.96				\$1,655,726.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$1,703,785.68																											
			\$1,703,785.68																											
		Modified Total:	\$1,655,726.96																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,655,726.96																											
			\$1,655,726.96																											
Claim: 12210 Date Filed: 07/28/2006 Docketed Total: \$34,446.55 Filing Creditor Name and Address: KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606	Claim Holder Name and Address  KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$34,446.55</td></tr><tr><td></td><td></td><td></td><td>\$34,446.55</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$34,446.55				\$34,446.55	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$27,677.75</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$27,677.75</td></tr><tr><td></td><td></td><td></td><td>\$27,677.75</td></tr></table>			Modified Total:	\$27,677.75	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$27,677.75				\$27,677.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$34,446.55																											
			\$34,446.55																											
		Modified Total:	\$27,677.75																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$27,677.75																											
			\$27,677.75																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 12211 Date Filed: 07/28/2006 Docketed Total: \$881,156.41 Filing Creditor Name and Address: KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606	Claim Holder Name and Address  KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$881,156.41</td></tr><tr><td></td><td></td><td></td><td>\$881,156.41</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$881,156.41				\$881,156.41	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$794,243.23</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$794,243.23</td></tr><tr><td></td><td></td><td></td><td>\$794,243.23</td></tr></table>			Modified Total:	\$794,243.23	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$794,243.23				\$794,243.23
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$881,156.41																											
			\$881,156.41																											
		Modified Total:	\$794,243.23																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$794,243.23																											
			\$794,243.23																											
Claim: 5587 Date Filed: 05/10/2006 Docketed Total: \$34,297.45 Filing Creditor Name and Address: KIEMLE HANKINS CO THE KIEMLE HANKINS SERVICE CO 94 H ST AMPOINT PERRYSBURG, OH 43551	Claim Holder Name and Address  KIEMLE HANKINS CO THE KIEMLE HANKINS SERVICE CO 94 H ST AMPOINT PERRYSBURG, OH 43551  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$34,297.45</td></tr><tr><td></td><td></td><td></td><td>\$34,297.45</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$34,297.45				\$34,297.45	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$31,497.45</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$31,497.45</td></tr><tr><td></td><td></td><td></td><td>\$31,497.45</td></tr></table>			Modified Total:	\$31,497.45	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,497.45				\$31,497.45
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$34,297.45																											
			\$34,297.45																											
		Modified Total:	\$31,497.45																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$31,497.45																											
			\$31,497.45																											
Claim: 4919 Date Filed: 05/05/2006 Docketed Total: \$46,119.52 Filing Creditor Name and Address: KIMBALL MIDWEST PO BOX 2470 COLUMBUS, OH 43216-2470	Claim Holder Name and Address  KIMBALL MIDWEST PO BOX 2470 COLUMBUS, OH 43216-2470  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$46,119.52</td></tr><tr><td></td><td></td><td></td><td>\$46,119.52</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$46,119.52				\$46,119.52	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$36,280.18</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$36,280.18</td></tr><tr><td></td><td></td><td></td><td>\$36,280.18</td></tr></table>			Modified Total:	\$36,280.18	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$36,280.18				\$36,280.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$46,119.52																											
			\$46,119.52																											
		Modified Total:	\$36,280.18																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$36,280.18																											
			\$36,280.18																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated



**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 4021 Date Filed: 05/01/2006 Docketed Total: \$18,228.18 Filing Creditor Name and Address: KRAMER AIR TOOL SALES & SERVIC 23149 COMMERCE DR FARMINGTON HILLS, MI 48335	Claim Holder Name and Address  KRAMER AIR TOOL SALES & SERVIC 23149 COMMERCE DR FARMINGTON HILLS, MI 48335  <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$18,228.18</div></div> <div>\$18,228.18</div>	<div>Modified Total:</div> <div>\$17,033.73</div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$17,033.73</div></div> <div>\$17,033.73</div>
Claim: 13752 Date Filed: 07/31/2006 Docketed Total: \$80,134.04 Filing Creditor Name and Address: LEONI CABLE INC EFT EBERHARD ROHM & HEIKE M VOGEL 1675 BROADWAY NEW YORK, NY 10019	Claim Holder Name and Address  LEONI CABLE INC EFT EBERHARD ROHM & HEIKE M VOGEL 1675 BROADWAY NEW YORK, NY 10019  <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$80,134.04</div></div> <div>\$80,134.04</div>	<div>Modified Total:</div> <div>\$32,880.09</div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$32,880.09</div></div> <div>\$32,880.09</div>
Claim: 2289 Date Filed: 03/14/2006 Docketed Total: \$34,239.45 Filing Creditor Name and Address: LINDE GAS LLC PO BOX 94737 CLEVELAND, OH 44101-4737	Claim Holder Name and Address  LINDE GAS LLC PO BOX 94737 CLEVELAND, OH 44101-4737  <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$34,239.45</div></div> <div>\$34,239.45</div>	<div>Modified Total:</div> <div>\$34,239.45</div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$34,239.45</div></div> <div>\$34,239.45</div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated



EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 10902 Date Filed: 07/25/2006 Docketed Total: \$54,470.00 Filing Creditor Name and Address: PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656	Claim Holder Name and Address  PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$45,000.00</td><td>\$197.00</td><td>\$9,273.00</td></tr><tr><td></td><td>\$45,000.00</td><td>\$197.00</td><td>\$9,273.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$45,000.00	\$197.00	\$9,273.00		\$45,000.00	\$197.00	\$9,273.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$2,991.58</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,991.58</td></tr><tr><td>05-44481</td><td>\$0.00</td><td>\$0.00</td><td></td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$2,991.58</td></tr></table>			Modified Total:	\$2,991.58	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,991.58	05-44481	\$0.00	\$0.00			\$0.00	\$0.00	\$2,991.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$45,000.00	\$197.00	\$9,273.00																															
	\$45,000.00	\$197.00	\$9,273.00																															
		Modified Total:	\$2,991.58																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$2,991.58																															
05-44481	\$0.00	\$0.00																																
	\$0.00	\$0.00	\$2,991.58																															
Claim: 10903 Date Filed: 07/25/2006 Docketed Total: \$121,353.00 Filing Creditor Name and Address: PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656	Claim Holder Name and Address  PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$69,000.00</td><td>\$880.00</td><td>\$51,473.00</td></tr><tr><td></td><td>\$69,000.00</td><td>\$880.00</td><td>\$51,473.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$69,000.00	\$880.00	\$51,473.00		\$69,000.00	\$880.00	\$51,473.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$3,892.57</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,892.57</td></tr><tr><td>05-44481</td><td>\$0.00</td><td>\$0.00</td><td></td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$3,892.57</td></tr></table>			Modified Total:	\$3,892.57	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,892.57	05-44481	\$0.00	\$0.00			\$0.00	\$0.00	\$3,892.57
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$69,000.00	\$880.00	\$51,473.00																															
	\$69,000.00	\$880.00	\$51,473.00																															
		Modified Total:	\$3,892.57																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$3,892.57																															
05-44481	\$0.00	\$0.00																																
	\$0.00	\$0.00	\$3,892.57																															
Claim: 10904 Date Filed: 07/25/2006 Docketed Total: \$96,981.00 Filing Creditor Name and Address: PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656	Claim Holder Name and Address  PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$63,000.00</td><td>\$667.00</td><td>\$33,314.00</td></tr><tr><td></td><td>\$63,000.00</td><td>\$667.00</td><td>\$33,314.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$63,000.00	\$667.00	\$33,314.00		\$63,000.00	\$667.00	\$33,314.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$8,359.96</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$0.00</td><td>\$0.00</td><td></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,359.96</td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$8,359.96</td></tr></table>			Modified Total:	\$8,359.96	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$0.00	\$0.00		05-44640			\$8,359.96		\$0.00	\$0.00	\$8,359.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$63,000.00	\$667.00	\$33,314.00																															
	\$63,000.00	\$667.00	\$33,314.00																															
		Modified Total:	\$8,359.96																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$0.00	\$0.00																																
05-44640			\$8,359.96																															
	\$0.00	\$0.00	\$8,359.96																															

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**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 2171</div> <div>Date Filed: 03/02/2006</div> <div>Docketed Total: \$82,080.57</div> <div>Filing Creditor Name and Address: PEI GENESIS INC FOX ROTHSCHILD LLP 2000 MARKET ST 10TH FL PHILADELPHIA, PA 19103</div>	<div>Claim Holder Name and Address</div> <div>HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</div> <div>Docketed Total: \$82,080.57</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$82,080.57</td></tr><tr><td></td><td></td><td></td><td>\$82,080.57</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$82,080.57				\$82,080.57	<div>Modified Total: \$77,632.72</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$77,632.72</td></tr><tr><td></td><td></td><td></td><td>\$77,632.72</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$77,632.72				\$77,632.72				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$82,080.57																											
			\$82,080.57																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$77,632.72																											
			\$77,632.72																											
<div>Claim: 5988</div> <div>Date Filed: 05/16/2006</div> <div>Docketed Total: \$223,768.64</div> <div>Filing Creditor Name and Address: PLASTOMER CORP PO BOX 67000 DEPT 15601 DETROIT, MI 48267-0156</div>	<div>Claim Holder Name and Address</div> <div>LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</div> <div>Docketed Total: \$223,768.64</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$223,768.64</td></tr><tr><td></td><td></td><td></td><td>\$223,768.64</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$223,768.64				\$223,768.64	<div>Modified Total: \$216,066.38</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$215,256.38</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$810.00</td></tr><tr><td></td><td></td><td></td><td>\$216,066.38</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$215,256.38	05-44567			\$810.00				\$216,066.38
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$223,768.64																											
			\$223,768.64																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$215,256.38																											
05-44567			\$810.00																											
			\$216,066.38																											
<div>Claim: 5388</div> <div>Date Filed: 05/09/2006</div> <div>Docketed Total: \$157,798.33</div> <div>Filing Creditor Name and Address: PONTIAC COIL INC 5800 MOODY DR CLARKSTON, MI 48348-4768</div>	<div>Claim Holder Name and Address</div> <div>PONTIAC COIL INC 5800 MOODY DR CLARKSTON, MI 48348-4768</div> <div>Docketed Total: \$157,798.33</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$157,798.33</td></tr><tr><td></td><td></td><td></td><td>\$157,798.33</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$157,798.33				\$157,798.33	<div>Modified Total: \$150,958.83</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$150,958.83</td></tr><tr><td></td><td></td><td></td><td>\$150,958.83</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$150,958.83				\$150,958.83				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$157,798.33																											
			\$157,798.33																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$150,958.83																											
			\$150,958.83																											

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 12398</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$349,265.13</div> <div>Filing Creditor Name and Address: PRYCE AUTOMOTIVE INC 51 APPLE BLOSSOM BLVD BOWMANVILLE, ON L1C 4L9 CANADA</div>	<div>Claim Holder Name and Address</div> <div>ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</div> <div>Docketed Total: \$349,265.13</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$349,265.13</div><div>\$349,265.13</div></div></div>	<div>Modified Total: \$280,659.46</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$280,659.46</div><div>\$280,659.46</div></div></div>
<div>Claim: 6480</div> <div>Date Filed: 05/22/2006</div> <div>Docketed Total: \$115,460.08</div> <div>Filing Creditor Name and Address: QUALITY DISTRIBUTION INC 3802 CORPOREX PK DR TAMPA, FL 33619</div>	<div>Claim Holder Name and Address</div> <div>QUALITY DISTRIBUTION INC 3802 CORPOREX PK DR TAMPA, FL 33619</div> <div>Docketed Total: \$115,460.08</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$115,460.08</div><div>\$115,460.08</div></div></div>	<div>Modified Total: \$54,304.10</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$54,304.10</div><div>\$54,304.10</div></div></div>
<div>Claim: 9305</div> <div>Date Filed: 07/11/2006</div> <div>Docketed Total: \$84,319.48</div> <div>Filing Creditor Name and Address: QUALITY INSPECTION &amp; CONTAINMENT CO INC PO BOX 66 DAYTON, OH 45409</div>	<div>Claim Holder Name and Address</div> <div>QUALITY INSPECTION &amp; CONTAINMENT CO INC PO BOX 66 DAYTON, OH 45409</div> <div>Docketed Total: \$84,319.48</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$84,319.48</div><div>\$84,319.48</div></div></div>	<div>Modified Total: \$81,520.23</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$81,520.23</div><div>\$81,520.23</div></div></div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 11623</div> <div>Date Filed: 07/27/2006</div> <div>Docketed Total: \$54,921.81</div> <div>Filing Creditor Name and Address: RADER FISHMAN &amp; GRAVER PLLC 39533 WOODWARD AVE STE 140 BLOOMFIELD HILLS, MI 48304</div>	<div>Claim Holder Name and Address</div> <div>RADER FISHMAN &amp; GRAVER PLLC 39533 WOODWARD AVE STE 140 BLOOMFIELD HILLS, MI 48304</div> <div>Docketed Total: \$54,921.81</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$54,921.81</td></tr><tr><td></td><td></td><td></td><td>\$54,921.81</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$54,921.81				\$54,921.81	<div>Modified Total: \$54,921.81</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td></td><td></td><td>\$54,921.81</td></tr><tr><td></td><td></td><td></td><td>\$54,921.81</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$54,921.81				\$54,921.81
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$54,921.81																							
			\$54,921.81																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$54,921.81																							
			\$54,921.81																							
<div>Claim: 5967</div> <div>Date Filed: 05/16/2006</div> <div>Docketed Total: \$221,190.88</div> <div>Filing Creditor Name and Address: RED SPOT PAINT &amp; VARNISH CO IN PO BOX 418 EVANSVILLE, IN 47703-0418</div>	<div>Claim Holder Name and Address</div> <div>HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</div> <div>Docketed Total: \$221,190.88</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$221,190.88</td></tr><tr><td></td><td></td><td></td><td>\$221,190.88</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$221,190.88				\$221,190.88	<div>Modified Total: \$188,028.67</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$188,028.67</td></tr><tr><td></td><td></td><td></td><td>\$188,028.67</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$188,028.67				\$188,028.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$221,190.88																							
			\$221,190.88																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$188,028.67																							
			\$188,028.67																							
<div>Claim: 16347</div> <div>Date Filed: 10/02/2006</div> <div>Docketed Total: \$26,769.62</div> <div>Filing Creditor Name and Address: RELATIONAL FUNDING CORPORATION 3701 ALGONQUIN RD STE 600 ROLLING MEADOWS, IL 60008</div>	<div>Claim Holder Name and Address</div> <div>RELATIONAL FUNDING CORPORATION 3701 ALGONQUIN RD STE 600 ROLLING MEADOWS, IL 60008</div> <div>Docketed Total: \$26,769.62</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$26,769.62</td></tr><tr><td></td><td></td><td></td><td>\$26,769.62</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$26,769.62				\$26,769.62	<div>Modified Total: \$10,585.92</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,585.92</td></tr><tr><td></td><td></td><td></td><td>\$10,585.92</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,585.92				\$10,585.92
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$26,769.62																							
			\$26,769.62																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$10,585.92																							
			\$10,585.92																							

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 11572 Date Filed: 07/27/2006 Docketed Total: \$6,971.97 Filing Creditor Name and Address: RENAISSANCE CAPITAL ALLIANCE L 2005 W HAMLIN RD STE 200 ROCHESTER HILLS, MI 48309	Claim Holder Name and Address  RENAISSANCE CAPITAL ALLIANCE L 2005 W HAMLIN RD STE 200 ROCHESTER HILLS, MI 48309  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$6,969.97</td><td>\$1.00</td><td>\$1.00</td></tr><tr><td></td><td>\$6,969.97</td><td>\$1.00</td><td>\$1.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$6,969.97	\$1.00	\$1.00		\$6,969.97	\$1.00	\$1.00	  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481	\$6,969.97	\$1.00	\$1.00											
	\$6,969.97	\$1.00	\$1.00											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 12030 Date Filed: 07/28/2006 Docketed Total: \$40,444.54 Filing Creditor Name and Address: SAINT GOBAIN PERFORMANCE 1199 S CHILLICOTHE RD AURORA, OH 44202	Claim Holder Name and Address  SAINT GOBAIN PERFORMANCE 1199 S CHILLICOTHE RD AURORA, OH 44202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$40,444.54</td></tr><tr><td></td><td></td><td></td><td><b>\$40,444.54</b></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$40,444.54				<b>\$40,444.54</b>	<table><tr><td></td><td></td><td>Modified Total:</td><td><b>\$31,402.34</b></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$27,493.38</td></tr><tr><td>05-44624</td><td></td><td></td><td>\$3,908.96</td></tr><tr><td></td><td></td><td></td><td><b>\$31,402.34</b></td></tr></table>			Modified Total:	<b>\$31,402.34</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$27,493.38	05-44624			\$3,908.96				<b>\$31,402.34</b>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$40,444.54																															
			<b>\$40,444.54</b>																															
		Modified Total:	<b>\$31,402.34</b>																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$27,493.38																															
05-44624			\$3,908.96																															
			<b>\$31,402.34</b>																															
Claim: 604 Date Filed: 11/16/2005 Docketed Total: \$37,280.00 Filing Creditor Name and Address: SHIPPERS INTERNATIONAL 3750 STEWARTS LN NASHVILLE, TN 37218	Claim Holder Name and Address  SHIPPERS INTERNATIONAL 3750 STEWARTS LN NASHVILLE, TN 37218  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$37,280.00</td></tr><tr><td></td><td></td><td></td><td><b>\$37,280.00</b></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$37,280.00				<b>\$37,280.00</b>	<table><tr><td></td><td></td><td>Modified Total:</td><td><b>\$36,950.00</b></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$36,950.00</td></tr><tr><td></td><td></td><td></td><td><b>\$36,950.00</b></td></tr></table>			Modified Total:	<b>\$36,950.00</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$36,950.00				<b>\$36,950.00</b>				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$37,280.00																															
			<b>\$37,280.00</b>																															
		Modified Total:	<b>\$36,950.00</b>																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$36,950.00																															
			<b>\$36,950.00</b>																															
Claim: 14672 Date Filed: 07/31/2006 Docketed Total: \$10,328.69 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE AGE INDUSTRIES INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614	Claim Holder Name and Address  SIERRA LIQUIDITY FUND LLC ASSIGNEE AGE INDUSTRIES INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,328.69</td></tr><tr><td></td><td></td><td></td><td><b>\$10,328.69</b></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,328.69				<b>\$10,328.69</b>	<table><tr><td></td><td></td><td>Modified Total:</td><td><b>\$7,110.72</b></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$7,110.72</td></tr><tr><td></td><td></td><td></td><td><b>\$7,110.72</b></td></tr></table>			Modified Total:	<b>\$7,110.72</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,110.72				<b>\$7,110.72</b>				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$10,328.69																															
			<b>\$10,328.69</b>																															
		Modified Total:	<b>\$7,110.72</b>																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$7,110.72																															
			<b>\$7,110.72</b>																															

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated



**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 15973 Date Filed: 08/09/2006 Docketed Total: \$31,262.85 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE INSPEX INC ASSIGNOR SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Claim Holder Name and Address  SIERRA LIQUIDITY FUND LLC ASSIGNEE INSPEX INC ASSIGNOR SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$31,262.85</td></tr><tr><td></td><td></td><td></td><td>\$31,262.85</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$31,262.85				\$31,262.85	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$31,262.85</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$31,262.85</td></tr><tr><td></td><td></td><td></td><td>\$31,262.85</td></tr></table>			Modified Total:	\$31,262.85	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,262.85				\$31,262.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$31,262.85																											
			\$31,262.85																											
		Modified Total:	\$31,262.85																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$31,262.85																											
			\$31,262.85																											
Claim: 417 Date Filed: 11/07/2005 Docketed Total: \$4,491.96 Filing Creditor Name and Address: SOUTHEASTERN FREIGHT LINES PO BOX 1691 COLUMBIA, SC 29202	Claim Holder Name and Address  SOUTHEASTERN FREIGHT LINES PO BOX 1691 COLUMBIA, SC 29202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,491.96</td></tr><tr><td></td><td></td><td></td><td>\$4,491.96</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,491.96				\$4,491.96	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,491.96</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,491.96</td></tr><tr><td></td><td></td><td></td><td>\$4,491.96</td></tr></table>			Modified Total:	\$4,491.96	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,491.96				\$4,491.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$4,491.96																											
			\$4,491.96																											
		Modified Total:	\$4,491.96																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,491.96																											
			\$4,491.96																											
Claim: 11259 Date Filed: 07/27/2006 Docketed Total: \$814,710.90 Filing Creditor Name and Address: T & L AUTOMATICS INC 770 EMERSON ST ROCHESTER, NY 14613	Claim Holder Name and Address  T & L AUTOMATICS INC 770 EMERSON ST ROCHESTER, NY 14613  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$814,710.90</td></tr><tr><td></td><td></td><td></td><td>\$814,710.90</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$814,710.90				\$814,710.90	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$364,710.90</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$364,710.90</td></tr><tr><td></td><td></td><td></td><td>\$364,710.90</td></tr></table>			Modified Total:	\$364,710.90	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$364,710.90				\$364,710.90
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$814,710.90																											
			\$814,710.90																											
		Modified Total:	\$364,710.90																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$364,710.90																											
			\$364,710.90																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 7443</div> <div>Date Filed: 06/05/2006</div> <div>Docketed Total: \$108,297.25</div> <div>Filing Creditor Name and Address:</div> <div>TEKNOR APEX COMPANY</div> <div>505 CENTRAL AVE</div> <div>PAWTUCKET, RI 02861</div>	<div>Claim Holder Name and Address</div> <div>TEKNOR APEX COMPANY</div> <div>505 CENTRAL AVE</div> <div>PAWTUCKET, RI 02861</div> <div>Docketed Total: \$108,297.25</div> <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$108,297.25</div></div> <div>\$108,297.25</div>	<div>Modified Total: \$94,466.13</div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$94,466.13</div></div> <div>\$94,466.13</div>
<div>Claim: 16120</div> <div>Date Filed: 08/09/2006</div> <div>Docketed Total: \$45,212.36</div> <div>Filing Creditor Name and Address:</div> <div>THERMO ELECTRON NORTH AMERICA</div> <div>1400 NORTHPOINTE PKWY STE10</div> <div>WEST PALM BEACH, FL 33407</div>	<div>Claim Holder Name and Address</div> <div>THERMO ELECTRON NORTH AMERICA</div> <div>1400 NORTHPOINTE PKWY STE10</div> <div>WEST PALM BEACH, FL 33407</div> <div>Docketed Total: \$45,212.36</div> <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$45,212.36</div></div> <div>\$45,212.36</div>	<div>Modified Total: \$28,732.97</div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$28,732.97</div></div> <div>\$28,732.97</div>
<div>Claim: 13420</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$759,698.01</div> <div>Filing Creditor Name and Address:</div> <div>TICONA LLC</div> <div>TICONA FORTRON</div> <div>8040 DIXIE HWY</div> <div>FLORENCE, KY 41042-2904</div>	<div>Claim Holder Name and Address</div> <div>TICONA LLC</div> <div>TICONA FORTRON</div> <div>8040 DIXIE HWY</div> <div>FLORENCE, KY 41042-2904</div> <div>Docketed Total: \$759,698.01</div> <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$759,698.01</div></div> <div>\$759,698.01</div>	<div>Modified Total: \$759,698.01</div> <div><div>Case Number*</div><div>05-44567</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$33,088.73</div></div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$726,609.28</div></div> <div>\$759,698.01</div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 462 Date Filed: 11/09/2005 Docketed Total: \$4,836.00 Filing Creditor Name and Address: TRUCKS FOR YOU INC PO BOX AH MUSKOGEE, OK 74402	Claim Holder Name and Address  TRUCKS FOR YOU INC PO BOX AH MUSKOGEE, OK 74402  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,836.00</td></tr><tr><td></td><td></td><td></td><td>\$4,836.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,836.00				\$4,836.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,836.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,836.00</td></tr><tr><td></td><td></td><td></td><td>\$4,836.00</td></tr></table>			Modified Total:	\$4,836.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,836.00				\$4,836.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$4,836.00																											
			\$4,836.00																											
		Modified Total:	\$4,836.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,836.00																											
			\$4,836.00																											
Claim: 10561 Date Filed: 07/24/2006 Docketed Total: \$8,456.58 Filing Creditor Name and Address: VA MEDICAL CENTER AGT CSHR 04C 1055 CLERMONT ST DENVER, CO 80220	Claim Holder Name and Address  VA MEDICAL CENTER AGT CSHR 04C 1055 CLERMONT ST DENVER, CO 80220  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$8,456.58</td></tr><tr><td></td><td></td><td></td><td>\$8,456.58</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$8,456.58				\$8,456.58	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$8,456.58</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,456.58</td></tr><tr><td></td><td></td><td></td><td>\$8,456.58</td></tr></table>			Modified Total:	\$8,456.58	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,456.58				\$8,456.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$8,456.58																											
			\$8,456.58																											
		Modified Total:	\$8,456.58																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$8,456.58																											
			\$8,456.58																											
Claim: 7365 Date Filed: 06/02/2006 Docketed Total: \$24,747.08 Filing Creditor Name and Address: VERIZON WIRELESS MESSAGING SERVICES LLC LOWENSTEIN SANDLER PC 65 LIVINGSTON AVE ROSELAND, NJ 07068	Claim Holder Name and Address  CELLCO PARTNERSHIP ONE VERIZON WY VC52S 243 BASKING RIDGE, NJ 07920  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$24,747.08</td></tr><tr><td></td><td></td><td></td><td>\$24,747.08</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$24,747.08				\$24,747.08	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$24,747.08</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$24,747.08</td></tr><tr><td></td><td></td><td></td><td>\$24,747.08</td></tr></table>			Modified Total:	\$24,747.08	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$24,747.08				\$24,747.08
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$24,747.08																											
			\$24,747.08																											
		Modified Total:	\$24,747.08																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$24,747.08																											
			\$24,747.08																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 12385 Date Filed: 07/28/2006 Docketed Total: \$125,315.71 Filing Creditor Name and Address: VIASYSTEMS 1915 TROLLEY RD YORK, PA 17408	Claim Holder Name and Address  VIASYSTEMS 1915 TROLLEY RD YORK, PA 17408  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$125,315.71</td></tr><tr><td></td><td></td><td></td><td>\$125,315.71</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$125,315.71				\$125,315.71	<table><tr><td></td><td>Modified Total:</td><td>\$122,708.51</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$122,708.51</td></tr><tr><td></td><td></td><td></td><td>\$122,708.51</td></tr></table>		Modified Total:	\$122,708.51	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$122,708.51				\$122,708.51
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$125,315.71																										
			\$125,315.71																										
	Modified Total:	\$122,708.51																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$122,708.51																										
			\$122,708.51																										
Claim: 579 Date Filed: 11/15/2005 Docketed Total: \$78,355.00 Filing Creditor Name and Address: VISCOM INC 3290 GREEN POINTE PKWY STE 400 NORCROSS, GA 30092	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$57,000.00</td><td></td><td>\$21,355.00</td></tr><tr><td></td><td>\$57,000.00</td><td></td><td>\$21,355.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$57,000.00		\$21,355.00		\$57,000.00		\$21,355.00	<table><tr><td></td><td>Modified Total:</td><td>\$65,511.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$65,511.00</td></tr><tr><td></td><td></td><td></td><td>\$65,511.00</td></tr></table>		Modified Total:	\$65,511.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$65,511.00				\$65,511.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481	\$57,000.00		\$21,355.00																										
	\$57,000.00		\$21,355.00																										
	Modified Total:	\$65,511.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$65,511.00																										
			\$65,511.00																										
Claim: 8534 Date Filed: 06/26/2006 Docketed Total: \$5,945.45 Filing Creditor Name and Address: X RAY INDUSTRIES INC XRI TESTING 1961 THUNDERBIRD ST TROY, MI 48084-5467	Claim Holder Name and Address  X RAY INDUSTRIES INC XRI TESTING 1961 THUNDERBIRD ST TROY, MI 48084-5467  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,945.45</td></tr><tr><td></td><td></td><td></td><td>\$5,945.45</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,945.45				\$5,945.45	<table><tr><td></td><td>Modified Total:</td><td>\$4,611.86</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,611.86</td></tr><tr><td></td><td></td><td></td><td>\$4,611.86</td></tr></table>		Modified Total:	\$4,611.86	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,611.86				\$4,611.86
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$5,945.45																										
			\$5,945.45																										
	Modified Total:	\$4,611.86																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$4,611.86																										
			\$4,611.86																										

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 10592 Date Filed: 07/25/2006 Docketed Total: \$4,612.09 Filing Creditor Name and Address: XPEDX FMLY RESOURCENET INTL REID PAP 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238</div>	<div>Claim Holder Name and Address  XPEDX FMLY RESOURCENET INTL REID PAP 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$4,612.09</div></div></div> <div>\$4,612.09</div>	<div><div></div><div>Modified Total: \$1,471.45</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,471.45</div></div></div> <div>\$1,471.45</div>
<div>Claim: 8533 Date Filed: 06/26/2006 Docketed Total: \$63,793.42 Filing Creditor Name and Address: XRI TESTING 1961 THUNDERBIRD TROY, MI 48084</div>	<div>Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$63,793.42</div></div></div> <div>\$63,793.42</div>	<div><div></div><div>Modified Total: \$54,428.10</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$54,428.10</div></div></div> <div>\$54,428.10</div>
<div>Claim: 10408 Date Filed: 07/24/2006 Docketed Total: \$1,000.00 Filing Creditor Name and Address: YOUNT LORETTA OBO TINA L COOLEY A MINOR DYER GAROFALO MANN &amp; SCHULTZ 131 NORTH LUDLOW ST STE 1400 DAYTON, OH 45402</div>	<div>Claim Holder Name and Address  YOUNT LORETTA OBO TINA L COOLEY A MINOR DYER GAROFALO MANN &amp; SCHULTZ 131 NORTH LUDLOW ST STE 1400 DAYTON, OH 45402</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,000.00</div></div></div> <div>\$1,000.00</div>	<div><div></div><div>Modified Total: \$1,000.00</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,000.00</div></div></div> <div>\$1,000.00</div>
		<div>Total Claims to be Modified: 75</div> <div>Total Amount as Docketed: \$11,571,553.25</div> <div>Total Amount as Modified: \$9,557,989.89</div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-2 - TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 9709 Date Filed: 07/18/2006 Docketed Total: \$1,541.53 Filing Creditor Name and Address: NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE PO BOX 5300 ALBANY, NY 12205-0300	Claim Holder Name and Address  NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE PO BOX 5300 ALBANY, NY 12205-0300  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44623</td><td>\$1,341.53</td><td></td><td>\$200.00</td></tr><tr><td></td><td>\$1,341.53</td><td></td><td>\$200.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44623	\$1,341.53		\$200.00		\$1,341.53		\$200.00	   <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44623	\$1,341.53		\$200.00											
	\$1,341.53		\$200.00											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 8725</div> <div>Date Filed: 06/28/2006</div> <div>Docketed Total: \$57,311.51</div> <div>Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF SINCLAIR &amp; RUSH INC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</div>	<div>Claim Holder Name and Address</div> <div>AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</div> <div>Docketed Total: \$57,311.51</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$57,311.51</td></tr><tr><td></td><td></td><td></td><td>\$57,311.51</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$57,311.51				\$57,311.51	<div>Modified Total: \$50,789.04</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$3,491.22</td><td>\$47,297.82</td></tr><tr><td></td><td></td><td>\$3,491.22</td><td>\$47,297.82</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$3,491.22	\$47,297.82			\$3,491.22	\$47,297.82
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$57,311.51																							
			\$57,311.51																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$3,491.22	\$47,297.82																							
		\$3,491.22	\$47,297.82																							
<div>Claim: 273</div> <div>Date Filed: 11/01/2005</div> <div>Docketed Total: \$953,170.47</div> <div>Filing Creditor Name and Address: ENGINEERED MATERIALS SOLUTION INC 39 PERRY AVE ATTLEBORO, MA 02703</div>	<div>Claim Holder Name and Address</div> <div>HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</div> <div>Docketed Total: \$953,170.47</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$311,406.63</td><td></td><td>\$641,763.84</td></tr><tr><td></td><td>\$311,406.63</td><td></td><td>\$641,763.84</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$311,406.63		\$641,763.84		\$311,406.63		\$641,763.84	<div>Modified Total: \$944,660.93</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$43,198.89</td><td>\$901,462.04</td></tr><tr><td></td><td></td><td>\$43,198.89</td><td>\$901,462.04</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$43,198.89	\$901,462.04			\$43,198.89	\$901,462.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$311,406.63		\$641,763.84																							
	\$311,406.63		\$641,763.84																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$43,198.89	\$901,462.04																							
		\$43,198.89	\$901,462.04																							
<div>Claim: 12839</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$492,938.78</div> <div>Filing Creditor Name and Address: FUJITSU COMPONENTS AMERICA INC 250 E CARIBBEAN DR SUNNYVALE, CA 94086</div>	<div>Claim Holder Name and Address</div> <div>FUJITSU COMPONENTS AMERICA INC 250 E CARIBBEAN DR SUNNYVALE, CA 94086</div> <div>Docketed Total: \$492,938.78</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$492,938.78</td></tr><tr><td></td><td></td><td></td><td>\$492,938.78</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$492,938.78				\$492,938.78	<div>Modified Total: \$470,221.58</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$2,018.40</td><td>\$468,203.18</td></tr><tr><td></td><td></td><td>\$2,018.40</td><td>\$468,203.18</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$2,018.40	\$468,203.18			\$2,018.40	\$468,203.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$492,938.78																							
			\$492,938.78																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$2,018.40	\$468,203.18																							
		\$2,018.40	\$468,203.18																							

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 6943</div> <div>Date Filed: 05/26/2006</div> <div>Docketed Total: \$806,779.79</div> <div>Filing Creditor Name and Address:</div> <div>IRISO USA INC</div> <div>34405 W TWELVE MILE RD STE 237</div> <div>FARMINGTON HILLS, MI 48331</div>	<div>Claim Holder Name and Address</div> <div>AMROC INVESTMENTS LLC</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div> <div>Docketed Total: \$747,926.37</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$747,926.37</div></div></div> <div>\$747,926.37</div>	<div>Modified Total: \$803,540.39</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$58,853.42</div></div><div><div>Unsecured</div><div>\$744,686.97</div></div></div> <div>\$58,853.42</div> <div>\$744,686.97</div>
<div>Claim: 14403</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$6,240.00</div> <div>Filing Creditor Name and Address:</div> <div>KOSTAL OF AMERICA INC</div> <div>40950 WOODWARD AVE STE 100</div> <div>BLOOMFIELD HILLS, MI 48304</div>	<div>Claim Holder Name and Address</div> <div>KOSTAL OF AMERICA INC</div> <div>40950 WOODWARD AVE STE 100</div> <div>BLOOMFIELD HILLS, MI 48304</div> <div>Docketed Total: \$6,240.00</div> <div><div><div>Case Number*</div><div>05-44567</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$6,240.00</div></div></div> <div>\$6,240.00</div>	<div>Modified Total: \$6,240.00</div> <div><div><div>Case Number*</div><div>05-44567</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$1,872.00</div></div><div><div>Unsecured</div><div>\$4,368.00</div></div></div> <div>\$1,872.00</div> <div>\$4,368.00</div>
<div>Claim: 14479</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$609,554.90</div> <div>Filing Creditor Name and Address:</div> <div>KOSTAL OF AMERICA INC</div> <div>40950 WOODWARD AVE STE 100</div> <div>BLOOMFIELD HILLS, MI 48304</div>	<div>Claim Holder Name and Address</div> <div>SPCP GROUP LLC AS AGENT FOR</div> <div>SILVER POINT CAPITAL FUND LP</div> <div>AND SILVER POINT CAPITAL</div> <div>OFFSHORE FUND LTD</div> <div>TWO GREENWICH PLZ 1ST FL</div> <div>GREENWICH, CT 06830</div> <div>Docketed Total: \$609,554.90</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$609,554.90</div></div></div> <div>\$609,554.90</div>	<div>Modified Total: \$567,396.36</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$567,396.36</div></div></div> <div>\$567,396.36</div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated



**EXHIBIT E-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 8317 Date Filed: 06/21/2006 Docketed Total: \$86,804.08 Filing Creditor Name and Address: METAL SURFACES INC 6060 SHULL ST BELL GARDENS, CA 90201	Claim Holder Name and Address  HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44539</td><td></td><td>\$9,354.04</td><td>\$77,450.04</td></tr><tr><td></td><td></td><td>\$9,354.04</td><td>\$77,450.04</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44539		\$9,354.04	\$77,450.04			\$9,354.04	\$77,450.04	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44539</td><td></td><td>\$8,234.65</td><td>\$73,049.98</td></tr><tr><td></td><td></td><td>\$8,234.65</td><td>\$73,049.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44539		\$8,234.65	\$73,049.98			\$8,234.65	\$73,049.98				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44539		\$9,354.04	\$77,450.04																											
		\$9,354.04	\$77,450.04																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44539		\$8,234.65	\$73,049.98																											
		\$8,234.65	\$73,049.98																											
Claim: 9962 Date Filed: 07/19/2006 Docketed Total: \$963,916.70 Filing Creditor Name and Address: OSRAM OPTO SEMICONDUCTORS INC COOLEY GODWARD LLP 101 CALIFORNIA ST 5TH FL SAN FRANCISCO, CA 94111-5800	Claim Holder Name and Address  OSRAM OPTO SEMICONDUCTORS INC COOLEY GODWARD LLP 101 CALIFORNIA ST 5TH FL SAN FRANCISCO, CA 94111-5800  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>UNL</td><td></td><td>\$963,916.70</td></tr><tr><td></td><td>UNL</td><td></td><td>\$963,916.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	UNL		\$963,916.70		UNL		\$963,916.70	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$88,989.40</td><td>\$874,927.30</td></tr><tr><td></td><td></td><td>\$88,989.40</td><td>\$874,927.30</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$88,989.40	\$874,927.30			\$88,989.40	\$874,927.30				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	UNL		\$963,916.70																											
	UNL		\$963,916.70																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$88,989.40	\$874,927.30																											
		\$88,989.40	\$874,927.30																											
Claim: 14102 Date Filed: 07/31/2006 Docketed Total: \$38,399.50 Filing Creditor Name and Address: PHOTO STENCIL LLC ROTHGERBER JOHNSON & LYONS LLP 1200 17TH ST STE 3000 DENVER, CO 80202-5855	Claim Holder Name and Address  PHOTO STENCIL LLC ROTHGERBER JOHNSON & LYONS LLP 1200 17TH ST STE 3000 DENVER, CO 80202-5855  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$38,399.50</td></tr><tr><td></td><td></td><td></td><td>\$38,399.50</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$38,399.50				\$38,399.50	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$5,295.00</td><td>\$17,494.48</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$2,600.00</td></tr><tr><td></td><td></td><td>\$5,295.00</td><td>\$20,094.48</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$5,295.00	\$17,494.48	05-44567			\$2,600.00			\$5,295.00	\$20,094.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$38,399.50																											
			\$38,399.50																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$5,295.00	\$17,494.48																											
05-44567			\$2,600.00																											
		\$5,295.00	\$20,094.48																											
		Total Claims to be Modified: 9  Total Amount as Docketed: \$4,015,115.73  Total Amount as Modified: \$3,913,661.91																												

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-4 - CONSENSUALLY MODIFIED AND REDUCED TORT CLAIMS**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 10488 Date Filed: 07/24/2006 Docketed Total: \$200,000.00 Filing Creditor Name and Address: BRUCE C WHEELER C O MORRISCANTORLUKASIKDOLCE &PANEPINTO 1000 LIBERTY BUILDING 420 MAIN ST BUFFLAO, NY 14202	Claim Holder Name and Address  BRUCE C WHEELER C O MORRISCANTORLUKASIKDOLCE &PANEPINTO 1000 LIBERTY BUILDING 420 MAIN ST BUFFLAO, NY 14202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$200,000.00</td></tr><tr><td></td><td></td><td></td><td>\$200,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$200,000.00				\$200,000.00	  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$200,000.00											
			\$200,000.00											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT E-5 - LIFT STAY PROCEDURES CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<p>Claim: 6909 Date Filed: 05/26/2006 Docketed Total: \$0.00 Filing Creditor Name and Address: BALDWIN SANDRA L 2320 WEST JEFFERSON TRENTON, MI 48183</p>	<p>Claim Holder Name and Address  BALDWIN SANDRA L 2320 WEST JEFFERSON TRENTON, MI 48183</p> <p>Docketed Total: UNL</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44481      _____      _____      _____ UNL UNL</p>	<p>Modified Total: \$45,000.00</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44481      _____      _____      _____ \$45,000.00 \$45,000.00</p>
<p>Claim: 465 Date Filed: 11/09/2005 Docketed Total: \$100,000.00 Filing Creditor Name and Address: JENNIFER T ASHERBRANNER AND RONALD R ASHERBRANNER PO BOX 968 DECATUR, AL 35602</p>	<p>Claim Holder Name and Address  JENNIFER T ASHERBRANNER AND RONALD R ASHERBRANNER PO BOX 968 DECATUR, AL 35602</p> <p>Docketed Total: \$100,000.00</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$100,000.00 \$100,000.00</p>	<p>Modified Total: \$225,000.00</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$225,000.00 \$225,000.00</p>
<p>Claim: 6603 Date Filed: 05/22/2006 Docketed Total: \$93,000.00 Filing Creditor Name and Address: KELLY R GROCE &amp; KELLY D GROCE STEWART &amp; STEWART 931 S RANGELINE RD CARMEL, IN 46032</p>	<p>Claim Holder Name and Address  KELLY R GROCE &amp; KELLY D GROCE STEWART &amp; STEWART 931 S RANGELINE RD CARMEL, IN 46032</p> <p>Docketed Total: \$93,000.00</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44481      _____      _____      _____ \$93,000.00 \$93,000.00</p>	<p>Modified Total: \$35,000.00</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44481      _____      _____      _____ \$35,000.00 \$35,000.00</p>
		<p><b>Total Claims to be Modified: 3</b></p> <p><b>Total Amount as Docketed: \$193,000.00</b></p> <p><b>Total Amount as Modified: \$305,000.00</b></p>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - ADJOURNED DUPLICATE OR AMENDED CLAIMS

CLAIM TO BE EXPUNGED				SURVIVING CLAIM			
Claim Number:	15299	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC	Claim Number:	14645	Debtor:	DELPHI AUTOMOTIVE SYSTEMS LLC
Date Filed:	07/31/2006		(05-44640)	Date Filed:	07/31/2006		(05-44640)
Creditor's Name and Address:		Secured:	\$389,277.00	Creditor's Name and Address:		Secured:	\$3,184,562.00
AI SHREVEPORT LLC		Priority		ANDROID INDUSTRIES LLC		Priority:	
40950 WOODWARD AVE STE 100		Administrative:		40950 WOODWARD AVE STE 100		Administrative:	
BLOOMFIELD HILLS, MI 48304		Unsecured:		BLOOMFIELD HILLS, MI 48304		Unsecured:	
		Total:	\$389,277.00			Total:	\$3,184,562.00

Total Claims to be Expunged: 1  
Total Asserted Amount to be Expunged: \$389,277.00

\*UNL stands for unliquidated

**EXHIBIT F-2 - ADJOURNED INSUFFICIENTLY DOCUMENTED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SIEMENS AG SACHNOFF & WEAVER LTD 10 S WACKER DR 40TH FL CHICAGO, IL 60606	2571	Secured: Priority: Administrative: Unsecured: <u>\$30,556.80</u> Total: <u>\$30,556.80</u>	04/06/2006	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>1</b>		<b>\$30,556.80</b>

**EXHIBIT F-3 - ADJOURNED BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
ANDROID INDUSTRIES LLC 40950 WOODWARD AVE STE 100 BLOOMFIELD HILLS, MI 48304	14645	Secured: \$3,184,562.00 Priority: Administrative: Unsecured: Total: \$3,184,562.00	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ESSEX GROUP INC 1601 WALL ST FORT WAYNE, IN 46801-1601	11530	Secured: \$795,196.61 Priority: Administrative: Unsecured: Total: \$795,196.61	07/27/2006	DELPHI CORPORATION (05-44481)
FCI AUSTRIA GMBH PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110	14042	Secured: Priority: Administrative: Unsecured: \$711.42 Total: \$711.42	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
FEDERAL MOGUL CORPORATION 26555 NORTHWESTERN HWY SOUTHFIELD, MI 48034	1111	Secured: \$1,952,349.57 Priority: Administrative: Unsecured: Total: \$1,952,349.57	12/12/2005	DELPHI CORPORATION (05-44481)
GENERAL ELECTRIC CAPITAL CORP ATTN URI SKY C O GE CAPITAL SOLUTIONS VENDOR FINANCE 1010 THOMAS EDISON BLVD SW CEDAR RAPIDS, IA 52404	15452	Secured: Priority: Administrative: Unsecured: \$651,626.18 Total: \$651,626.18	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
GUIDE CORPORATION 600 CORPORATION DRIVE PENDLETON, IN 46064	14070	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	07/31/2006	DELPHI CORPORATION (05-44481)
RLI INSURANCE COMPANY 10 ESQUIRE RD STE 14 NEW CITY, NY 10956	6668	Secured: Priority: \$2,000,000.00 Administrative: Unsecured: Total: \$2,000,000.00	05/23/2006	DELPHI MECHATRONIC SYSTEMS, INC (05-44567)
VERIZON NORTH INC 404 BROCK DR BLOOMINGTON, IL 61701	2340	Secured: Priority: Administrative: Unsecured: \$5,083.55 Total: \$5,083.55	03/20/2006	DELPHI CORPORATION (05-44481)

\*UNL stands for unliquidated

EXHIBIT F-3 - ADJOURNED BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
Total:	8	\$8,589,529.33		

**EXHIBIT F-4 - ADJOURNED UNTIMELY BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
TOWER AUTOMOTIVE INC 200 E RANDOLPH DR CHICAGO, IL 60601	16573	Secured: UNL Priority: Administrative: Unsecured: UNL Total: UNL	03/14/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>1</b>		<b>UNL</b>



**EXHIBIT F-5 - ADJOURNED BOOKS AND RECORDS TAX CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202	9272	Secured: Priority: \$5,731,238.42 Administrative: Unsecured: _____ Total: \$5,731,238.42	07/11/2006	DELPHI CORPORATION (05-44481)
WISCONSIN DEPARTMENT OF REVENUE 2135 RIMROCK RD MADISON, WI 53713	8233	Secured: Priority: \$8,556,645.87 Administrative: Unsecured: _____ Total: \$8,556,645.87	06/19/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

**Total: 2 \$14,287,884.29**

EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 14277</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$88,154.71</div> <div>Filing Creditor Name and Address:</div> <div>AIRGAS SOUTHWEST INC</div> <div>AIRGAS INC</div> <div>259 N RADNOR CHESTER ROAD</div> <div>SUITE 100</div> <div>RADNOR, PA 19087</div>	<div>Claim Holder Name and Address</div> <div>ARGO PARTNERS</div> <div>12 W 37TH ST 9TH FL</div> <div>NEW YORK, NY 10018</div> <div>Docketed Total: \$88,154.71</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$88,154.71</div></div></div> <div>\$88,154.71</div>	<div>Modified Total: \$82,016.97</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$82,016.97</div></div></div> <div>\$82,016.97</div>
<div>Claim: 7837</div> <div>Date Filed: 06/12/2006</div> <div>Docketed Total: \$152,445.85</div> <div>Filing Creditor Name and Address:</div> <div>AMROC INVESTMENTS LLC AS</div> <div>ASSIGNEE OF DERINGER MPG CO</div> <div>INC</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div>	<div>Claim Holder Name and Address</div> <div>AMROC INVESTMENTS LLC</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div> <div>Docketed Total: \$152,445.85</div> <div><div><div>Case Number*</div><div>05-44567</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$152,445.85</div></div></div> <div>\$152,445.85</div>	<div>Modified Total: \$143,532.08</div> <div><div><div>Case Number*</div><div>05-44567</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$143,532.08</div></div></div> <div>\$143,532.08</div>
<div>Claim: 5087</div> <div>Date Filed: 05/08/2006</div> <div>Docketed Total: \$31,423.21</div> <div>Filing Creditor Name and Address:</div> <div>CINGULAR WIRELESS</div> <div>PO BOX 309</div> <div>PORTLAND, OR 97207-0309</div>	<div>Claim Holder Name and Address</div> <div>CINGULAR WIRELESS</div> <div>PO BOX 309</div> <div>PORTLAND, OR 97207-0309</div> <div>Docketed Total: \$31,423.21</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$31,423.21</div></div></div> <div>\$31,423.21</div>	<div>Modified Total: \$10,761.88</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$10,761.88</div></div></div> <div>\$10,761.88</div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 7374</div> <div>Date Filed: 06/02/2006</div> <div>Docketed Total: \$595,983.31</div> <div>Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF CAPSTAN ATLANTIC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</div>	<div>Claim Holder Name and Address</div> <div>CONTRARIAN FUNDS LLC AS ASSIGNEE OF CAPSTAN ATLANTIC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</div> <div>Docketed Total: \$595,983.31</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$595,983.31</td></tr><tr><td></td><td></td><td></td><td>\$595,983.31</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$595,983.31				\$595,983.31	<div>Modified Total: \$530,803.34</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$530,803.34</td></tr><tr><td></td><td></td><td></td><td>\$530,803.34</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$530,803.34				\$530,803.34
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$595,983.31																							
			\$595,983.31																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$530,803.34																							
			\$530,803.34																							
<div>Claim: 13458</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$74,664.00</div> <div>Filing Creditor Name and Address: DECO AUTOMOTIVE A DIVISION OF MAGNA INTERNATIONAL INC 40950 WOODWARD AVE STE 100 BLOOMFIELD HILLS, MI 48304</div>	<div>Claim Holder Name and Address</div> <div>DECO AUTOMOTIVE A DIVISION OF MAGNA INTERNATIONAL INC 40950 WOODWARD AVE STE 100 BLOOMFIELD HILLS, MI 48304</div> <div>Docketed Total: \$74,664.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$74,664.00</td><td></td><td></td></tr><tr><td></td><td>\$74,664.00</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$74,664.00				\$74,664.00			<div>Modified Total: \$74,664.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$74,664.00</td></tr><tr><td></td><td></td><td></td><td>\$74,664.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$74,664.00				\$74,664.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$74,664.00																									
	\$74,664.00																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$74,664.00																							
			\$74,664.00																							
<div>Claim: 7247</div> <div>Date Filed: 06/01/2006</div> <div>Docketed Total: \$192,937.77</div> <div>Filing Creditor Name and Address: EXXONMOBIL OIL CORPORATION EXXONMOBIL BUSINESS SUPPORT CENTER 120 MCDONALD ST ST JOHN, NB E2J 1M5 CANADA</div>	<div>Claim Holder Name and Address</div> <div>EXXONMOBIL OIL CORPORATION EXXONMOBIL BUSINESS SUPPORT CENTER 120 MCDONALD ST ST JOHN, NB E2J 1M5 CANADA</div> <div>Docketed Total: \$192,937.77</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$192,937.77</td></tr><tr><td></td><td></td><td></td><td>\$192,937.77</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$192,937.77				\$192,937.77	<div>Modified Total: \$7,352.96</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$7,352.96</td></tr><tr><td></td><td></td><td></td><td>\$7,352.96</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,352.96				\$7,352.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$192,937.77																							
			\$192,937.77																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$7,352.96																							
			\$7,352.96																							

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 14126</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$376,357.61</div> <div>Filing Creditor Name and Address:</div> <div>FCI AUTOMOTIVE DEUTSCHLAND GMBH PIERCE ATWOOD LLP ONE MONUMENT SQ PORTLAND, ME 04101-1110</div>	<div>Claim Holder Name and Address</div> <div>FCI AUTOMOTIVE DEUTSCHLAND GMBH PIERCE ATWOOD LLP ONE MONUMENT SQ PORTLAND, ME 04101-1110</div> <div>Docketed Total: \$376,357.61</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$376,357.61</td></tr><tr><td></td><td></td><td></td><td>\$376,357.61</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$376,357.61				\$376,357.61	<div>Modified Total: \$148,675.44</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$148,675.44</td></tr><tr><td></td><td></td><td></td><td>\$148,675.44</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$148,675.44				\$148,675.44				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$376,357.61																											
			\$376,357.61																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$148,675.44																											
			\$148,675.44																											
<div>Claim: 14129</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$15,945.87</div> <div>Filing Creditor Name and Address:</div> <div>FCI AUTOMOTIVE FRANCE SA PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110</div>	<div>Claim Holder Name and Address</div> <div>FCI AUTOMOTIVE FRANCE SA PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110</div> <div>Docketed Total: \$15,945.87</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,945.87</td></tr><tr><td></td><td></td><td></td><td>\$15,945.87</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,945.87				\$15,945.87	<div>Modified Total: \$1,981.36</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,981.36</td></tr><tr><td></td><td></td><td></td><td>\$1,981.36</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,981.36				\$1,981.36				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$15,945.87																											
			\$15,945.87																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,981.36																											
			\$1,981.36																											
<div>Claim: 14125</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$76,964.21</div> <div>Filing Creditor Name and Address:</div> <div>FCI CANADA INC PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110</div>	<div>Claim Holder Name and Address</div> <div>FCI CANADA INC PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110</div> <div>Docketed Total: \$76,964.21</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$76,964.21</td></tr><tr><td></td><td></td><td></td><td>\$76,964.21</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$76,964.21				\$76,964.21	<div>Modified Total: \$64,568.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$2,000.00</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$62,568.00</td></tr><tr><td></td><td></td><td></td><td>\$64,568.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$2,000.00	05-44640			\$62,568.00				\$64,568.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$76,964.21																											
			\$76,964.21																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$2,000.00																											
05-44640			\$62,568.00																											
			\$64,568.00																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 14128 Date Filed: 07/31/2006 Docketed Total: \$294,001.77 Filing Creditor Name and Address: FCI ELECTRONICS MEXIDO S DE RL DE CV PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110	Claim Holder Name and Address  FCI ELECTRONICS MEXIDO S DE RL DE CV PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110  Docketed Total: \$294,001.77  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$294,001.77</td></tr><tr><td></td><td></td><td></td><td>\$294,001.77</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$294,001.77				\$294,001.77	          Modified Total: \$179,807.77  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$171,887.77</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$7,920.00</td></tr><tr><td></td><td></td><td></td><td>\$179,807.77</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$171,887.77	05-44567			\$7,920.00				\$179,807.77
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$294,001.77																											
			\$294,001.77																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$171,887.77																											
05-44567			\$7,920.00																											
			\$179,807.77																											
Claim: 14127 Date Filed: 07/31/2006 Docketed Total: \$361.40 Filing Creditor Name and Address: FCI ITALIA SPA PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110	Claim Holder Name and Address  FCI ITALIA SPA PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110  Docketed Total: \$361.40  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$361.40</td></tr><tr><td></td><td></td><td></td><td>\$361.40</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$361.40				\$361.40	          Modified Total: \$104.51  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$104.51</td></tr><tr><td></td><td></td><td></td><td>\$104.51</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$104.51				\$104.51				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$361.40																											
			\$361.40																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$104.51																											
			\$104.51																											
Claim: 14130 Date Filed: 07/31/2006 Docketed Total: \$407,299.95 Filing Creditor Name and Address: FCI USA INC PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110	Claim Holder Name and Address  FCI USA INC PIERCE ATWOOD LLP ONE MONUMENT SQUARE PORTLAND, ME 04101-1110  Docketed Total: \$407,299.95  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$407,299.95</td></tr><tr><td></td><td></td><td></td><td>\$407,299.95</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$407,299.95				\$407,299.95	          Modified Total: \$252,375.95  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$183.00</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$252,192.95</td></tr><tr><td></td><td></td><td></td><td>\$252,375.95</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$183.00	05-44640			\$252,192.95				\$252,375.95
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$407,299.95																											
			\$407,299.95																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$183.00																											
05-44640			\$252,192.95																											
			\$252,375.95																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 9950 Date Filed: 07/19/2006 Docketed Total: \$131,873.52 Filing Creditor Name and Address: FERRO ELECTRONIC MATERIALS 1000 LAKESIDE AVE CLEVELAND, OH 44114	Claim Holder Name and Address  CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$131,873.52</td></tr><tr><td></td><td></td><td></td><td>\$131,873.52</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$131,873.52				\$131,873.52	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$47,252.75</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$47,252.75</td></tr><tr><td></td><td></td><td></td><td>\$47,252.75</td></tr></table>			Modified Total:	\$47,252.75	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$47,252.75				\$47,252.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$131,873.52																											
			\$131,873.52																											
		Modified Total:	\$47,252.75																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$47,252.75																											
			\$47,252.75																											
Claim: 12212 Date Filed: 07/28/2006 Docketed Total: \$800,348.45 Filing Creditor Name and Address: FLAMBEAU INC 801 LYNN AVE BARABOO, WI 53913	Claim Holder Name and Address  FLAMBEAU INC 801 LYNN AVE BARABOO, WI 53913  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$800,348.45</td><td></td><td></td></tr><tr><td></td><td>\$800,348.45</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$800,348.45				\$800,348.45			<table><tr><td></td><td></td><td>Modified Total:</td><td>\$475,334.73</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$475,334.73</td></tr><tr><td></td><td></td><td></td><td>\$475,334.73</td></tr></table>			Modified Total:	\$475,334.73	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$475,334.73				\$475,334.73
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$800,348.45																													
	\$800,348.45																													
		Modified Total:	\$475,334.73																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$475,334.73																											
			\$475,334.73																											
Claim: 2377 Date Filed: 03/22/2006 Docketed Total: \$5,504,674.99 Filing Creditor Name and Address: FUJITSU TEN CORP OF AMERICA 47800 HALYARD DR PLYMOUTH, MI 48170	Claim Holder Name and Address  FUJITSU TEN CORP OF AMERICA 47800 HALYARD DR PLYMOUTH, MI 48170  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,504,674.99</td></tr><tr><td></td><td></td><td></td><td>\$5,504,674.99</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,504,674.99				\$5,504,674.99	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,203,385.28</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,203,385.28</td></tr><tr><td></td><td></td><td></td><td>\$5,203,385.28</td></tr></table>			Modified Total:	\$5,203,385.28	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,203,385.28				\$5,203,385.28
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,504,674.99																											
			\$5,504,674.99																											
		Modified Total:	\$5,203,385.28																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,203,385.28																											
			\$5,203,385.28																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 10191</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$7,020.00</div> <div>Filing Creditor Name and Address: GE CONSUMER &amp; INDUSTRIAL F K A GE LIGHTING 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242</div>	<div>Claim Holder Name and Address</div> <div>GE CONSUMER &amp; INDUSTRIAL F K A GE LIGHTING 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242</div> <div>Docketed Total: \$7,020.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$7,020.00</td></tr><tr><td></td><td></td><td></td><td>\$7,020.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,020.00				\$7,020.00	<div>Modified Total: \$3,680.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,680.00</td></tr><tr><td></td><td></td><td></td><td>\$3,680.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,680.00				\$3,680.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$7,020.00																											
			\$7,020.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$3,680.00																											
			\$3,680.00																											
<div>Claim: 9352</div> <div>Date Filed: 07/11/2006</div> <div>Docketed Total: \$4,948,005.65</div> <div>Filing Creditor Name and Address: HEWLETT PACKARD COMPANY 2125 E KATELLA AVE STE 400 ANAHEIM, CA 92806</div>	<div>Claim Holder Name and Address</div> <div>HEWLETT PACKARD COMPANY 2125 E KATELLA AVE STE 400 ANAHEIM, CA 92806</div> <div>Docketed Total: \$4,948,005.65</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,948,005.65</td></tr><tr><td></td><td></td><td></td><td>\$4,948,005.65</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,948,005.65				\$4,948,005.65	<div>Modified Total: \$4,887,481.59</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44482</td><td></td><td></td><td>\$290.64</td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,887,190.95</td></tr><tr><td></td><td></td><td></td><td>\$4,887,481.59</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44482			\$290.64	05-44481			\$4,887,190.95				\$4,887,481.59
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$4,948,005.65																											
			\$4,948,005.65																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44482			\$290.64																											
05-44481			\$4,887,190.95																											
			\$4,887,481.59																											
<div>Claim: 10683</div> <div>Date Filed: 07/26/2006</div> <div>Docketed Total: \$953,280.40</div> <div>Filing Creditor Name and Address: HEWLETT PACKARD FINANCIAL SERVICES COMPANY FKA COMPAQ FINANCIAL SERVICES CORPORATION 420 MOUNTAIN AVE MURRAY HILL, NJ 07974-0006</div>	<div>Claim Holder Name and Address</div> <div>HEWLETT PACKARD FINANCIAL SERVICES COMPANY FKA COMPAQ FINANCIAL SERVICES CORPORATION 420 MOUNTAIN AVE MURRAY HILL, NJ 07974-0006</div> <div>Docketed Total: \$953,280.40</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$953,280.40</td></tr><tr><td></td><td></td><td></td><td>\$953,280.40</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$953,280.40				\$953,280.40	<div>Modified Total: \$166,642.02</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$166,642.02</td></tr><tr><td></td><td></td><td></td><td>\$166,642.02</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$166,642.02				\$166,642.02				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$953,280.40																											
			\$953,280.40																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$166,642.02																											
			\$166,642.02																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 11968 Date Filed: 07/28/2006 Docketed Total: \$6,491,471.33 Filing Creditor Name and Address: INFINEON TECHNOLOGIES NORTH AMERICA CORP SACHNOFF & WEAVER LTD 10 S WACKER DR 40TH FL CHICAGO, IL 60606	Claim Holder Name and Address  INFINEON TECHNOLOGIES NORTH AMERICA CORP SACHNOFF & WEAVER LTD 10 S WACKER DR 40TH FL CHICAGO, IL 60606  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,491,471.33</td></tr><tr><td></td><td></td><td></td><td>\$6,491,471.33</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,491,471.33				\$6,491,471.33	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$6,333,628.25</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,333,628.25</td></tr><tr><td></td><td></td><td></td><td>\$6,333,628.25</td></tr></table>			Modified Total:	\$6,333,628.25	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,333,628.25				\$6,333,628.25
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$6,491,471.33																											
			\$6,491,471.33																											
		Modified Total:	\$6,333,628.25																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$6,333,628.25																											
			\$6,333,628.25																											
Claim: 1157 Date Filed: 12/09/2005 Docketed Total: \$18,679.06 Filing Creditor Name and Address: MOTOROLA INC 1307 E ALGONQUIN RD SWA2 SCHAUMBURG, IL 60196-1078	Claim Holder Name and Address  MOTOROLA INC 1307 E ALGONQUIN RD SWA2 SCHAUMBURG, IL 60196-1078  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,679.06</td></tr><tr><td></td><td></td><td></td><td>\$18,679.06</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,679.06				\$18,679.06	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$763.98</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$763.98</td></tr><tr><td></td><td></td><td></td><td>\$763.98</td></tr></table>			Modified Total:	\$763.98	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$763.98				\$763.98
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$18,679.06																											
			\$18,679.06																											
		Modified Total:	\$763.98																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$763.98																											
			\$763.98																											
Claim: 9771 Date Filed: 07/18/2006 Docketed Total: \$977,354.65 Filing Creditor Name and Address: NSS TECHNOLOGIES INC FKA NATIONAL SET SCREW CORP C O ROBERT SZWAJKOS ESQ CURTIN & HEEFNER LLP 250 N PENNSYLVANIA MORRISVILLE, PA 19067	Claim Holder Name and Address  BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$977,354.65</td></tr><tr><td></td><td></td><td></td><td>\$977,354.65</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$977,354.65				\$977,354.65	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$713,175.52</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$713,175.52</td></tr><tr><td></td><td></td><td></td><td>\$713,175.52</td></tr></table>			Modified Total:	\$713,175.52	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$713,175.52				\$713,175.52
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$977,354.65																											
			\$977,354.65																											
		Modified Total:	\$713,175.52																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$713,175.52																											
			\$713,175.52																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated



**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 8875</div> <div>Date Filed: 06/30/2006</div> <div>Docketed Total: \$505,106.24</div> <div>Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR PRODUCT ACTION INTERNATIONAL LLC PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</div>	<div>Claim Holder Name and Address</div> <div>RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR PRODUCT ACTION INTERNATIONAL LLC PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</div> <div>Docketed Total: \$505,106.24</div> <div><table><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr><tr><td>05-44640</td><td></td><td></td><td>\$505,106.24</td></tr><tr><td></td><td></td><td></td><td>\$505,106.24</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$505,106.24				\$505,106.24	<div>Modified Total: \$168,224.07</div> <div><table><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr><tr><td>05-44640</td><td></td><td></td><td>\$155,808.94</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$12,415.13</td></tr><tr><td></td><td></td><td></td><td>\$168,224.07</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$155,808.94	05-44567			\$12,415.13				\$168,224.07
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$505,106.24																											
			\$505,106.24																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$155,808.94																											
05-44567			\$12,415.13																											
			\$168,224.07																											
<div>Claim: 4011</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$30,350.37</div> <div>Filing Creditor Name and Address: ROOT NEAL &amp; CO INC 64 PEABODY ST BUFFALO, NY 14240</div>	<div>Claim Holder Name and Address</div> <div>MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</div> <div>Docketed Total: \$30,350.37</div> <div><table><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr><tr><td>05-44481</td><td></td><td></td><td>\$30,350.37</td></tr><tr><td></td><td></td><td></td><td>\$30,350.37</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$30,350.37				\$30,350.37	<div>Modified Total: \$22,815.18</div> <div><table><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr><tr><td>05-44640</td><td></td><td></td><td>\$22,815.18</td></tr><tr><td></td><td></td><td></td><td>\$22,815.18</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$22,815.18				\$22,815.18				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$30,350.37																											
			\$30,350.37																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$22,815.18																											
			\$22,815.18																											
<div>Claim: 3657</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$17,579.52</div> <div>Filing Creditor Name and Address: SIEMENS AKTIENGESELLCHAFT 10 SOUTH WACKER DRIVE 40TH FL CHICAGO, IL 60606</div>	<div>Claim Holder Name and Address</div> <div>SIEMENS AKTIENGESELLCHAFT 10 SOUTH WACKER DRIVE 40TH FL CHICAGO, IL 60606</div> <div>Docketed Total: \$17,579.52</div> <div><table><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr><tr><td>05-44481</td><td></td><td></td><td>\$17,579.52</td></tr><tr><td></td><td></td><td></td><td>\$17,579.52</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$17,579.52				\$17,579.52	<div>Modified Total: \$4,753.03</div> <div><table><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,753.03</td></tr><tr><td></td><td></td><td></td><td>\$4,753.03</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,753.03				\$4,753.03				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$17,579.52																											
			\$17,579.52																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,753.03																											
			\$4,753.03																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 12108 Date Filed: 07/28/2006 Docketed Total: \$27,271.67 Filing Creditor Name and Address: SOUTHWEST RESEARCH INSTITUTE PO DRAWER 28510 SAN ANTONIO, TX 78228-8400	Claim Holder Name and Address  SOUTHWEST RESEARCH INSTITUTE PO DRAWER 28510 SAN ANTONIO, TX 78228-8400  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44547</td><td></td><td></td><td>\$27,271.67</td></tr><tr><td></td><td></td><td></td><td>\$27,271.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$27,271.67				\$27,271.67	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$21,639.49</td></tr><tr><td></td><td></td><td></td><td>\$21,639.49</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,639.49				\$21,639.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44547			\$27,271.67																							
			\$27,271.67																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$21,639.49																							
			\$21,639.49																							
Claim: 14135 Date Filed: 07/31/2006 Docketed Total: \$1,424,133.17 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF ENERGY CONVERSION COMPANY TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Claim Holder Name and Address  SPCP GROUP LLC AS ASSIGNEE OF ENERGY CONVERSION SYSTEMS COMPANY TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$46,446.17</td><td></td></tr><tr><td></td><td></td><td>\$46,446.17</td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$46,446.17				\$46,446.17		          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$0.00</td><td></td></tr><tr><td></td><td></td><td>\$0.00</td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$0.00				\$0.00	
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
05-44640		\$46,446.17																								
		\$46,446.17																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$0.00																								
		\$0.00																								
	Claim Holder Name and Address  SPECIAL SITUATIONS INVESTING GROUP INC C O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$341,143.65</td><td>\$1,036,543.35</td></tr><tr><td></td><td></td><td>\$341,143.65</td><td>\$1,036,543.35</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$341,143.65	\$1,036,543.35			\$341,143.65	\$1,036,543.35	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$0.00</td><td>\$874,366.13</td></tr><tr><td></td><td></td><td>\$0.00</td><td>\$874,366.13</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$0.00	\$874,366.13			\$0.00	\$874,366.13
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$341,143.65	\$1,036,543.35																							
		\$341,143.65	\$1,036,543.35																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$0.00	\$874,366.13																							
		\$0.00	\$874,366.13																							

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-6 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 9772</div> <div>Date Filed: 07/18/2006</div> <div>Docketed Total: \$72,034.20</div> <div>Filing Creditor Name and Address:</div> <div>SPS TECHNOLOGIES</div> <div>WATERFORD COMPANY FKA</div> <div>TERRY MACHINE COMPANY</div> <div>C O ROBERT SZWAJKOS ESQUIRE</div> <div>CURTIN &amp; HEEFNER LLP</div> <div>250 N PENNSYLVANIA AVE</div> <div>MORRISVILLE, PA 19067</div>	<div>Claim Holder Name and Address</div> <div>BEAR STEARNS INVESTMENT</div> <div>PRODUCTS INC</div> <div>383 MADISON AVE</div> <div>NEW YORK, NY 10179</div> <div>Docketed Total: \$72,034.20</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$72,034.20</div></div></div> <div>\$72,034.20</div>	<div>Modified Total: \$72,025.32</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$72,025.32</div></div></div> <div>\$72,025.32</div>
<div>Claim: 15378</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$996,729.62</div> <div>Filing Creditor Name and Address:</div> <div>TEXAS INSTRUMENTS</div> <div>INCORPORATED</div> <div>MUNSCH HARDT KOPF &amp; HARR PC</div> <div>500 N AKARD ST SUITE 3800</div> <div>DALLAS, TX 75201-6659</div>	<div>Claim Holder Name and Address</div> <div>TEXAS INSTRUMENTS</div> <div>INCORPORATED</div> <div>MUNSCH HARDT KOPF &amp; HARR PC</div> <div>500 N AKARD ST SUITE 3800</div> <div>DALLAS, TX 75201-6659</div> <div>Docketed Total: \$996,729.62</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$996,729.62</div></div></div> <div>\$996,729.62</div>	<div>Modified Total: \$345,112.09</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$345,112.09</div></div></div> <div>\$345,112.09</div>
<div>Claim: 6407</div> <div>Date Filed: 05/22/2006</div> <div>Docketed Total: \$289,254.87</div> <div>Filing Creditor Name and Address:</div> <div>UNITED TELEPHONE COMPANY</div> <div>OF OHIO</div> <div>PO BOX 7971</div> <div>SHAWNEE MISSION, KS</div> <div>66207-0971</div>	<div>Claim Holder Name and Address</div> <div>UNITED TELEPHONE COMPANY OF</div> <div>OHIO</div> <div>PO BOX 7971</div> <div>SHAWNEE MISSION, KS 66207-0971</div> <div>Docketed Total: \$289,254.87</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$289,254.87</div></div></div> <div>\$289,254.87</div>	<div>Modified Total: \$119,526.48</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$119,526.48</div></div></div> <div>\$119,526.48</div>
		<div>Total Claims to be Modified: 29</div> <div>Total Amount as Docketed: \$25,501,707.37</div> <div>Total Amount as Modified: \$20,956,450.17</div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-7 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 9824</div> <div>Date Filed: 07/11/2006</div> <div>Docketed Total: \$20,112,352.05</div> <div>Filing Creditor Name and Address: NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE PO BOX 5300 ALBANY, NY 12205-0300</div>	<div>Claim Holder Name and Address</div> <div>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE PO BOX 5300 ALBANY, NY 12205-0300</div> <div>Docketed Total: \$20,112,352.05</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$20,082,602.46</div></div><div><div>Unsecured</div><div>\$29,749.59</div></div></div> <div>\$20,082,602.46\$29,749.59</div>	<div>Modified Total: \$7,800,000.00</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$7,800,000.00</div></div><div><div>Unsecured</div><div>\$0.00</div></div></div> <div>\$7,800,000.00\$0.00</div>
<div>Claim: 1532</div> <div>Date Filed: 01/13/2006</div> <div>Docketed Total: \$36,026,477.41</div> <div>Filing Creditor Name and Address: OHIO DEPARTMENT OF TAXATION 30 E BROAD ST COLUMBUS, OH 43215</div>	<div>Claim Holder Name and Address</div> <div>OHIO DEPARTMENT OF TAXATION 30 E BROAD ST COLUMBUS, OH 43215</div> <div>Docketed Total: \$36,026,477.41</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$36,026,477.41</div></div><div><div>Unsecured</div><div></div></div></div> <div>\$36,026,477.41</div>	<div>Modified Total: \$3,532,000.00</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$3,532,000.00</div></div><div><div>Unsecured</div><div></div></div></div> <div>\$3,532,000.00</div>
<div>Claim: 4536</div> <div>Date Filed: 05/02/2006</div> <div>Docketed Total: \$20,048.53</div> <div>Filing Creditor Name and Address: STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202</div>	<div>Claim Holder Name and Address</div> <div>STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202</div> <div>Docketed Total: \$20,048.53</div> <div><div><div>Case Number*</div><div>05-44632</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$20,048.53</div></div></div> <div>\$20,048.53</div>	<div>Modified Total: \$0.00</div> <div><div><div>Case Number*</div><div>05-44632</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$0.00</div></div></div> <div>\$0.00</div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-7 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 5761 Date Filed: 05/12/2006 Docketed Total: \$1,250,306.00 Filing Creditor Name and Address: STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202	Claim Holder Name and Address  STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td></td><td></td><td>\$1,250,306.00</td></tr><tr><td></td><td></td><td></td><td>\$1,250,306.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$1,250,306.00				\$1,250,306.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$0.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$0.00</td></tr></table>			Modified Total:	\$0.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$0.00				\$0.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44554			\$1,250,306.00																											
			\$1,250,306.00																											
		Modified Total:	\$0.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44554			\$0.00																											
			\$0.00																											
Claim: 5762 Date Filed: 05/12/2006 Docketed Total: \$1,276,165.80 Filing Creditor Name and Address: STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202	Claim Holder Name and Address  STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td></td><td>\$1,276,165.80</td><td></td></tr><tr><td></td><td></td><td>\$1,276,165.80</td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554		\$1,276,165.80				\$1,276,165.80		<table><tr><td></td><td></td><td>Modified Total:</td><td>\$0.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td></td><td>\$0.00</td><td></td></tr><tr><td></td><td></td><td>\$0.00</td><td></td></tr></table>			Modified Total:	\$0.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554		\$0.00				\$0.00	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44554		\$1,276,165.80																												
		\$1,276,165.80																												
		Modified Total:	\$0.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44554		\$0.00																												
		\$0.00																												
Claim: 6354 Date Filed: 05/19/2006 Docketed Total: \$666,927.27 Filing Creditor Name and Address: STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202	Claim Holder Name and Address  STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$666,927.27</td></tr><tr><td></td><td></td><td></td><td>\$666,927.27</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$666,927.27				\$666,927.27	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$0.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$0.00</td></tr></table>			Modified Total:	\$0.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$0.00				\$0.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$666,927.27																											
			\$666,927.27																											
		Modified Total:	\$0.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$0.00																											
			\$0.00																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-7 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 6383 Date Filed: 05/19/2006 Docketed Total: \$248,083.00 Filing Creditor Name and Address: STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202	Claim Holder Name and Address  STATE OF MICHIGAN DEPARTMENT OF TREASURY ASSISTANT ATTORNEY GENERAL CADILLAC PL 3030 W GRAND BLVD STE 10 200 DETROIT, MI 48202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$248,083.00</td></tr><tr><td></td><td></td><td></td><td>\$248,083.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$248,083.00				\$248,083.00	  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$248,083.00											
			\$248,083.00											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-7 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
		<b>Total Claims to be Modified: 9</b>  <b>Total Amount as Docketed: \$76,776,960.88</b>  <b>Total Amount as Modified: \$14,224,800.00</b>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-8 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 9120 Date Filed: 07/07/2006 Docketed Total: \$160,270.22 Filing Creditor Name and Address: AB AUTOMOTIVE ELECTRONICS LTD ROBINSON BRADSHAW & HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246	<div>Claim Holder Name and Address</div> <div>AB AUTOMOTIVE ELECTRONICS LTD ROBINSON BRADSHAW &amp; HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246</div> <div>Docketed Total: \$120,000.22</div> <table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$120,000.00</td><td>\$0.22</td></tr><tr><td></td><td></td><td>\$120,000.00</td><td>\$0.22</td></tr></table>	Case Number*	Secured	Priority	Unsecured	05-44640		\$120,000.00	\$0.22			\$120,000.00	\$0.22	<div>Modified Total: \$120,000.00</div> <table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$120,000.00</td><td>\$0.00</td></tr><tr><td></td><td></td><td>\$120,000.00</td><td>\$0.00</td></tr></table>	Case Number*	Secured	Priority	Unsecured	05-44640		\$120,000.00	\$0.00			\$120,000.00	\$0.00
Case Number*	Secured	Priority	Unsecured																							
05-44640		\$120,000.00	\$0.22																							
		\$120,000.00	\$0.22																							
Case Number*	Secured	Priority	Unsecured																							
05-44640		\$120,000.00	\$0.00																							
		\$120,000.00	\$0.00																							
	<div>Claim Holder Name and Address</div> <div>TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</div> <div>Docketed Total: \$40,270.00</div> <table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$40,270.00</td></tr><tr><td></td><td></td><td></td><td>\$40,270.00</td></tr></table>	Case Number*	Secured	Priority	Unsecured	05-44640			\$40,270.00				\$40,270.00	<div>Modified Total: \$17,982.34</div> <table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$17,982.34</td></tr><tr><td></td><td></td><td></td><td>\$17,982.34</td></tr></table>	Case Number*	Secured	Priority	Unsecured	05-44640			\$17,982.34				\$17,982.34
Case Number*	Secured	Priority	Unsecured																							
05-44640			\$40,270.00																							
			\$40,270.00																							
Case Number*	Secured	Priority	Unsecured																							
05-44640			\$17,982.34																							
			\$17,982.34																							
Claim: 12686 Date Filed: 07/28/2006 Docketed Total: \$2,466,373.54 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF INA USA CORPORATION ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 06830	<div>Claim Holder Name and Address</div> <div>CONTRARIAN FUNDS LLC AS ASSIGNEE OF INA USA CORPORATION ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 06830</div> <div>Docketed Total: \$2,466,373.54</div> <table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$265,875.25</td><td>\$2,200,498.29</td></tr><tr><td></td><td></td><td>\$265,875.25</td><td>\$2,200,498.29</td></tr></table>	Case Number*	Secured	Priority	Unsecured	05-44640		\$265,875.25	\$2,200,498.29			\$265,875.25	\$2,200,498.29	<div>Modified Total: \$2,319,296.37</div> <table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$265,875.25</td><td>\$2,053,421.12</td></tr><tr><td></td><td></td><td>\$265,875.25</td><td>\$2,053,421.12</td></tr></table>	Case Number*	Secured	Priority	Unsecured	05-44640		\$265,875.25	\$2,053,421.12			\$265,875.25	\$2,053,421.12
Case Number*	Secured	Priority	Unsecured																							
05-44640		\$265,875.25	\$2,200,498.29																							
		\$265,875.25	\$2,200,498.29																							
Case Number*	Secured	Priority	Unsecured																							
05-44640		\$265,875.25	\$2,053,421.12																							
		\$265,875.25	\$2,053,421.12																							

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated



**EXHIBIT F-8 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 416 Date Filed: 11/07/2005 Docketed Total: \$5,415,329.84 Filing Creditor Name and Address: HITACHI CHEMICAL SINGAPORE PTE LTD FKA HITACHI CHEMICAL ASIA PACIFIC PTE LTD ATTN MENACHEM O ZELMANOVITZ ESQ 101 PARK AVE NEW YORK, NY 10178	Claim Holder Name and Address  HITACHI CHEMICAL SINGAPORE PTE LTD FKA HITACHI CHEMICAL ASIA PACIFIC PTE LTD CO MORGAN LEWIS & BOCKIUS LLP 101 PARK AVE NEW YORK, NY 10178  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td>\$2,110,565.18</td><td>\$3,304,764.66</td></tr><tr><td></td><td></td><td>\$2,110,565.18</td><td>\$3,304,764.66</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$2,110,565.18	\$3,304,764.66			\$2,110,565.18	\$3,304,764.66	<table><tr><td></td><td>Modified Total:</td><td>\$5,415,329.84</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$219,986.79</td><td>\$5,195,343.05</td></tr><tr><td></td><td></td><td>\$219,986.79</td><td>\$5,195,343.05</td></tr></table>		Modified Total:	\$5,415,329.84	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$219,986.79	\$5,195,343.05			\$219,986.79	\$5,195,343.05
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481		\$2,110,565.18	\$3,304,764.66																										
		\$2,110,565.18	\$3,304,764.66																										
	Modified Total:	\$5,415,329.84																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640		\$219,986.79	\$5,195,343.05																										
		\$219,986.79	\$5,195,343.05																										
Claim: 9993 Date Filed: 07/20/2006 Docketed Total: \$1,094,656.41 Filing Creditor Name and Address: OSRAM SYLVANIA INC 100 ENDICOTT ST DANVERS, MA 01923-3623	Claim Holder Name and Address  DEUTSCHE BANK SECURITIES INC 60 WALL ST 3RD FL NEW YORK, NY 10005  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$928,226.61</td></tr><tr><td></td><td></td><td></td><td>\$928,226.61</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$928,226.61				\$928,226.61	<table><tr><td></td><td>Modified Total:</td><td>\$878,312.62</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$57,468.93</td><td>\$820,843.69</td></tr><tr><td></td><td></td><td>\$57,468.93</td><td>\$820,843.69</td></tr></table>		Modified Total:	\$878,312.62	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$57,468.93	\$820,843.69			\$57,468.93	\$820,843.69
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$928,226.61																										
			\$928,226.61																										
	Modified Total:	\$878,312.62																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640		\$57,468.93	\$820,843.69																										
		\$57,468.93	\$820,843.69																										
	Claim Holder Name and Address  SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$166,429.80</td></tr><tr><td></td><td></td><td></td><td>\$166,429.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$166,429.80				\$166,429.80	<table><tr><td></td><td>Modified Total:</td><td>\$157,480.29</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$157,480.29</td></tr><tr><td></td><td></td><td></td><td>\$157,480.29</td></tr></table>		Modified Total:	\$157,480.29	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$157,480.29				\$157,480.29
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$166,429.80																										
			\$166,429.80																										
	Modified Total:	\$157,480.29																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$157,480.29																										
			\$157,480.29																										

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-8 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 16479 Date Filed: 01/11/2007 Docketed Total: \$561,083.00 Filing Creditor Name and Address: SENSUS PRECISION DIE CASTING INC PO BOX 11587 RICHMOND, VA 15871	Claim Holder Name and Address  CONTRARIAN FUNDS LLC 411 W PUTNAM AVE S 225 GREENWICH, CT 06830  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$561,083.00</td></tr><tr><td></td><td></td><td></td><td>\$561,083.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$561,083.00				\$561,083.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$561,083.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$101,745.58</td><td>\$459,337.42</td></tr><tr><td></td><td></td><td>\$101,745.58</td><td>\$459,337.42</td></tr></table>			Modified Total:	\$561,083.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$101,745.58	\$459,337.42			\$101,745.58	\$459,337.42
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$561,083.00																											
			\$561,083.00																											
		Modified Total:	\$561,083.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$101,745.58	\$459,337.42																											
		\$101,745.58	\$459,337.42																											
Claim: 2713 Date Filed: 04/24/2006 Docketed Total: \$6,253,576.29 Filing Creditor Name and Address: TEXAS INSTRUMENTS INCORPORATED AND TEXAS INSTRUMENTS INCORPORATED S&C MUNSCH HARDT KOPF & HARR PC 3800 LINCOLN PLZ 500 N AKARD ST DALLAS, TX 75201-6659	Claim Holder Name and Address  BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,253,576.29</td></tr><tr><td></td><td></td><td></td><td>\$6,253,576.29</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,253,576.29				\$6,253,576.29	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$6,253,576.29</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$64,270.14</td><td>\$6,189,306.15</td></tr><tr><td></td><td></td><td>\$64,270.14</td><td>\$6,189,306.15</td></tr></table>			Modified Total:	\$6,253,576.29	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$64,270.14	\$6,189,306.15			\$64,270.14	\$6,189,306.15
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$6,253,576.29																											
			\$6,253,576.29																											
		Modified Total:	\$6,253,576.29																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$64,270.14	\$6,189,306.15																											
		\$64,270.14	\$6,189,306.15																											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-8 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 9037 Date Filed: 07/05/2006 Docketed Total: \$1,676,212.31 Filing Creditor Name and Address: TT ELECTRONICS OPTEK TECHNOLOGY ROBINSON BRADSHAW & HINSON P A 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246	<div>Claim Holder Name and Address</div> <div>TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$920,461.40</div><div>\$920,461.40</div></div></div> <div><div>Claim Holder Name and Address</div><div>TT ELECTRONICS OPTEK TECHNOLOGY ROBINSON BRADSHAW &amp; HINSON P A 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246</div><div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$21,833.87</div><div>\$733,917.04</div><div>\$21,833.87</div><div>\$733,917.04</div></div></div></div>	<div><div>Modified Total:</div><div>\$0.00</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$0.00</div><div>\$0.00</div></div></div> <div><div>Modified Total:</div><div>\$157,945.50</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$5,458.47</div><div>\$152,487.03</div><div>\$5,458.47</div><div>\$152,487.03</div></div></div>
Claim: 13572 Date Filed: 07/25/2006 Docketed Total: \$46,538.80 Filing Creditor Name and Address: UNITED PLASTICS GROUP INC UNITED PLASTICS GROUP INC 1420 KENSINGTON RD STE 209 OAK BROOK, IL 60523	<div>Claim Holder Name and Address</div> <div>UNITED PLASTICS GROUP INC UNITED PLASTICS GROUP INC 1420 KENSINGTON RD STE 209 OAK BROOK, IL 60523</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$46,538.80</div><div>\$46,538.80</div></div></div>	<div><div>Modified Total:</div><div>\$43,513.29</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,010.69</div><div>\$41,502.60</div><div>\$2,010.69</div><div>\$41,502.60</div></div></div>

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-8 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 11640 Date Filed: 07/27/2006 Docketed Total: \$10,208,032.27 Filing Creditor Name and Address: VICTORY PACKAGING LP VICTORY PACKAGING LLP 3555 TIMMONS LAND STE 1440 HOUSTON, TX 77027	Claim Holder Name and Address  VICTORY PACKAGING LP VICTORY PACKAGING LLP 3555 TIMMONS LAND STE 1440 HOUSTON, TX 77027  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td>\$658,509.45</td><td>\$9,549,522.82</td></tr><tr><td></td><td></td><td>\$658,509.45</td><td>\$9,549,522.82</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$658,509.45	\$9,549,522.82			\$658,509.45	\$9,549,522.82	  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481		\$658,509.45	\$9,549,522.82											
		\$658,509.45	\$9,549,522.82											

\*See Exhibit G for a listing of debtor entities by case number.

\*UNL stands for unliquidated

In re Delphi Corporation, et al.

Twentieth Omnibus Claims Objection

Case No. 05-44481 (RDD)

Exhibit G - Debtor Entity Reference

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION
05-44539	SPECIALTY ELECTRONICS, INC.
05-44554	DELPHI TECHNOLOGIES, INC.
05-44567	DELPHI MECHATRONIC SYSTEMS, INC
05-44618	ASPIRE, INC.
05-44623	DELPHI INTEGRATED SERVICE SOLUTIONS, INC.
05-44624	DELPHI CONNECTION SYSTEMS
05-44632	DELPHI AUTOMOTIVE SYSTEMS SERVICES LLC
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC